

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| OND NO. 1343-0047 |
|-------------------|
| 2023 |
| Open to Public |
| Inspection |

| AF | or the | e 2023 calendar year, or tax year beginning and | enaing | | | | | |
|-----------------------------|----------------------------|---|--------------|---|---|--|--|--|
| B c | heck if | C Name of organization MUSCULAR DYSTROPHY ASSOCIATION, | | D Employer identific | cation number | | | |
| X | Addre | INC. | | | | | | |
| | Name chang | Doing business as | | 13-16655 | 52 | | | |
| | Initial return Final | 1016 W .TACKSON BI.VD #1073 | Room/suite | E Telephone number 312-260-5900 | | | | |
| | ⊐return/ termin ated | | | G Gross receipts \$ | 73,496,390. | | | |
| | □Amen | | | | | | | |
| \vdash | ∐return ∏Applic | | | H(a) Is this a group re for subordinates | | | | |
| | ⊥tiòn pendir | SAME AS C ABOVE | | | — | | | |
| | | | | H(b) Are all subordinates in | | | | |
| | | | or 527 | 1 | list. See instructions | | | |
| | Vebsi | organization: X Corporation Trust Association Other | 1 1/22 | H(c) Group exemptio | n number 1 State of legal domicile: NY | | | |
| | orm or | Summary | L Year | or formation: 1930 N | A State of legal domicile; N 1 | | | |
| _ | 1 | Briefly describe the organization's mission or most significant activities: SEE \$ | SCHEDU | LE O | | | | |
| Activities & Governance | | | | | | | | |
| erne | - | Check this box if the organization discontinued its operations or dispos | sed of more | | | | | |
| Š | l | | | 3 | 19 | | | |
| <u>ه</u> | | Number of independent voting members of the governing body (Part VI, line 1b) | | | 19 | | | |
| es | ı | Total number of individuals employed in calendar year 2023 (Part V, line 2a) | | | 242 | | | |
| Ĭ | l | Total number of volunteers (estimate if necessary) | | | 855 | | | |
| Act | ı | | | 7a | 593,965. | | | |
| _ | b | Net unrelated business taxable income from Form 990-T, Part I, line 11 | | | 0. | | | |
| | | | | Prior Year | Current Year | | | |
| ě | l | Contributions and grants (Part VIII, line 1h) | | 59,144,929. | 56,761,618. | | | |
| Revenue | l | Program service revenue (Part VIII, line 2g) | | 0. | 0. | | | |
| Rev | | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | 3,244,992. | 2,236,376. | | | |
| _ | ı | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 837,916. | 439,898. | | | |
| | | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 63,227,837. | 59,437,892. | | | |
| | ı | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 13,032,682. | 14,912,477. | | | |
| | l . | Benefits paid to or for members (Part IX, column (A), line 4) | | 0. | 0. | | | |
| es | | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 24,019,882. | 26,112,512. | | | |
| Expenses | | Professional fundraising fees (Part IX, column (A), line 11e) | <u> </u> | 0. | 0. | | | |
| 꼾 | l | Total fundraising expenses (Part IX, column (D), line 25) 14,812,10 | | 21,917,743. | 21,102,781. | | | |
| _ | l . | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 58,970,307. | 62,127,770. | | | |
| | ı | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 4,257,530. | -2,689,878. | | | |
| | 19 | Revenue less expenses. Subtract line 18 from line 12 | | ginning of Current Year | End of Year | | | |
| Net Assets or Fund Balances | 20 | Total accests (Part V. line 16) | De | 64,403,820. | 66,561,388. | | | |
| Sse | 20 | Total assets (Part X, line 16) Total liabilities (Part X, line 26) | | 57,595,156. | 58,167,552. | | | |
| let / | 21 22 | Net assets or fund balances. Subtract line 21 from line 20 | | 6,808,664. | 8,393,836. | | | |
| Pa | rt II | Signature Block | | 0,000,004. | 0,333,030• | | | |
| | | Ities of perjury, I declare that I have examined this return, including accompanying schedules | and stateme | ents, and to the hest of my | knowledge and helief it is | | | |
| | | t, and complete. Declaration of preparer (other than officer) is based on all information of wh | | | knowledge and boller, it is | | | |
| 1100, | 001100 | g and completel books and of property (called their chicar) to become an all information of the | non proparor | That any knowledge. | | | | |
| Sign | 1 | Signature of officer | | Date | | | | |
| Her | | MICHAEL J. KENNEDY, CFO | | | | | | |
| 1101 | • | Type or print name and title | | | | | | |
| | | Print/Type preparer's name Preparer's signature |] [| Date Check | PTIN | | | |
| Paid | | LORI ROTHE YOKOBOSKY, CPALORI ROTHE YOKOB | BOSKY 0 | 4/22/24 if self-employ | P01273422 | | | |
| Prep | | Firm's name COHNREZNICK LLP | 0 | | 2-1478099 | | | |
| Use | | Firm's address 14 SYLVAN WAY | | THIII S LIN 2 | | | | |
| | , | PARSIPPANY, NJ 07054-3801 | | Phone no 97 | 3-228-3500 | | | |
| May | the IF | RS discuss this return with the preparer shown above? See instructions | | 11 110110 110.5 7 | X Yes No | | | |
| iviay | u 10 11 | D USSUES THIS TELLITI WILL THE PREPARED SHOWN ABOVE? SEE HISTRUCTIONS | | | | | | |

INC. Form 990 (2023)

13-1665552 Page

| _ | | 2 |
|-----|----|---|
| Paι | an | _ |

| Par | t III Statement of Program Service Accomplishments |
|-----|--|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | MUSCULAR DYSTROPHY ASSOCIATION (MDA) IS THE #1 VOLUNTARY HEALTH |
| | ORGANIZATION IN THE UNITED STATES FOR PEOPLE LIVING WITH MUSCULAR |
| | DYSTROPHY, ALS, AND RELATED NEUROMUSCULAR DISEASES. (CONT. SCHEDULE O) |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| | revenue, if any, for each program service reported. |
| 4a | (Code:) (Expenses \$ 20,276,854. including grants of \$ 7,278,043.) (Revenue \$) |
| | PLEASE SEE SCHEDULE O FOR FURTHER DISCUSSION OF PPP LOAN FORGIVENESS AS |
| | IT PERTAINS TO TOTAL CONTRIBUTION REVENUE. |
| | HEALTH CARE AND COMMUNITY SERVICES: |
| | MDA IS COMMITTED TO EMPOWERING PEOPLE LIVING WITH MUSCULAR DYSTROPHY, |
| | ALS AND RELATED NEUROMUSCULAR DISEASES THROUGH RESEARCH, CARE, AND |
| | ADVOCACY. AS THE LARGEST SOURCE OF FUNDING FOR NEUROMUSCULAR DISEASE |
| | RESEARCH OUTSIDE OF THE FEDERAL GOVERNMENT MDA HAS COMMITTED MORE THAN |
| | \$1 BILLION TO ACCELERATE THE DISCOVERY OF THERAPIES AND CURES. WE |
| | SUPPORT THE LARGEST NETWORK OF MULTIDISCIPLINARY CLINICS AT MORE THAN |
| | 150 TOP MEDICAL INSTITUTIONS, SERVE THE COMMUNITY WITH ONE-ON-ONE |
| | SPECIALIZED SUPPORT, AND OFFER EDUCATIONAL CONFERENCES, EVENTS, AND |
| | MATERIALS FOR FAMILIES AND HEALTHCARE PROVIDERS. (CONT. SCHEDULE O) |
| 4b | (Code:) (Expenses \$ 9,824,296. including grants of \$7,539,608.) (Revenue \$) |
| | RESEARCH: |
| | MDA IS THE LARGEST NON-GOVERNMENTAL FUNDER OF NEUROMUSCULAR DISEASE |
| | RESEARCH IN THE COUNTRY, SUPPORTING STRATEGIC RESEARCH FOR MUSCULAR |
| | DYSTROPHY, ALS, AND RELATED NEUROMUSCULAR DISEASES. SINCE ITS INCEPTION |
| | IN 1950, MDA HAS INVESTED MORE THAN \$1 BILLION IN NEUROMUSCULAR DISEASE |
| | RESEARCH TO UNCOVER NEW TREATMENTS. A SINGLE BREAKTHROUGH CAN LEAD TO A |
| | CURE. OUR FUNDING RESEARCH ACROSS MANY NEUROMUSCULAR DISEASES MEANS |
| | FINDINGS FROM ONE DISEASE OFTEN ENABLE PROGRESS IN OTHERS, MAXIMIZING |
| | THE SPEED AT WHICH WE CAN MAKE PROGRESS. SUPPORT FOR MDA'S RESEARCH |
| | ENABLES MDA TO FUND LEADING RESEARCH TEAMS WORKING TOWARD BREAKTHROUGH |
| | THERAPIES, WHICH CAN HAVE A LIFE-CHANGING IMPACT ON PATIENTS. (CONT. |
| | SCHEDULE O) |
| 4c | (Code:) (Expenses \$13,150,106. including grants of \$94,826.) (Revenue \$) |
| | PROFESSIONAL AND PUBLIC HEALTH EDUCATION: MDA OFFERS A BROAD AND EXPANDING ARRAY OF RESOURCES AND EVENTS EXPERTLY |
| | DEVELOPED TO RESPOND TO THE RAPIDLY CHANGING TREATMENT LANDSCAPE. OUR |
| | RESOURCES FOR PROVIDING RELEVANT MEDICAL EDUCATION TO PROFESSIONALS ARE |
| | UNPARALLELED AND OUR SERVICES AND INITIATIVES REFLECT OUR LEADERSHIP IN |
| | THIS AREA. WE PROVIDE BOTH ACCREDITED CONTINUING MEDICAL EDUCATION |
| | (CME) AND NON-CME PROGRAMS. AS THE MOST COMPREHENSIVE NEUROMUSCULAR |
| | DISEASE MEETING IN THE WORLD, OUR ANNUAL MDA CLINICAL & SCIENTIFIC |
| | CONFERENCE PROVIDES A UNIQUE OPPORTUNITY TO LEARN FROM, BE INSPIRED BY, |
| | AND SHARE IDEAS WITH EXPERTS FROM ACADEMIA, GOVERNMENT, AND INDUSTRY. |
| | (CONT. SCHEDULE O) |
| | /COMI. DCHEDOHE O/ |
| | Other program convices (Describe on Schedule O.) |
| 40 | Other program services (Describe on Schedule O.) |
| 40 | (Expenses \$\frac{\text{including grants of \$}}{\text{10 tal program service expenses}} \frac{\text{43,251,256.}}{\text{10 tal program service expenses}} |
| 46 | Total program service expenses 43, 251, 256. Form 990 (2023) |
| | CEE COURDINE O ROD COMMINIATION (C) |

13-1665552

Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|-----|------|-----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | X | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | <u> X</u> |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | <u> X</u> |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | X | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | 37 | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | ., |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | <u> </u> |
| a | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | x |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | Х | |
| | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | - 72 | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 19a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| 124 | Schedule D, Parts XI and XII | 12a | Х | |
| h | Was the organization included in consolidated, independent audited financial statements for the tax year? | IZU | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | х |
| b | | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | X | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | X | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | X | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | X | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | X |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | 37 | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II | 21 | X | |

| Form | 990 (2023) INC. 13-1665 | 552 | P | age 4 |
|------------|--|-----|-----|----------|
| Par | t IV Checklist of Required Schedules (continued) | | | |
| | | | Yes | No |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | Ь— |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | \vdash |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | \vdash |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | v |
| _ | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | v |
| 00 | Schedule L, Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | 000 | | X |
| 07 | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | x |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, | 21 | | |
| 20 | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| a | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> | | | |
| u | | 28a | | х |
| h | "Yes," complete Schedule L, Part IV A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i> | 200 | | |
| Ŭ | "Yes," complete Schedule L. Part IV | 28c | | x |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," <i>complete</i> | | | |
| | Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | | Х |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | 1 |
| D - | Note: All Form 990 filers are required to complete Schedule O | 38 | Х | |
| Par | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | Ш |
| | | | Yes | No |
| | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | | |
| | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |

332004 12-21-23

(gambling) winnings to prize winners?

Page 5 INC. 13-1665552 Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | | Yes | No | | | | | |
|--------|--|----------------------------|------------|-----|---------------|--|--|--|--|--|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a 2 | 42 | | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax return | ns? | 2b | X | | | | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | 3a | X | | | | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule | 0 | 3b | X | | | | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other a | uthority over, a | | | | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | | | | | | | | | |
| b | If "Yes," enter the name of the foreign country | | _ | | | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Advanced in the Financi | counts (FBAR). | | | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | <u>5</u> a | | X | | | | | |
| b | , | | | | | | | | | |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | 50 | | ₩ | | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | e organization solicit | | | | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | | 6a | | X | | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribution | | | | | | | | | |
| | were not tax deductible? | | . 6b | | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | 37 | | | | | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser | vices provided to the payo | | | - | | | | | |
| b | | | 7b | X | - | | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | s required | _ | | \ | | | | | |
| | to file Form 8282? | | . 70 | | X | | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | - v | | | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or | | ··· | | X | | | | | |
| T | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra | | | | <u>^</u> | | | | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Fo | • | | | 1 | | | | | |
| h 8 | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organizations contributions maintaining donor advised funds. Did a donor advised fund maintained | | · / | | | | | | | |
| 0 | | • | 8 | | | | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | | | | | |
| а | Did the appropriate appropriate and the second distributions and appropriate 40000 | | 9a | | | | | | | |
| b | | | | | | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | • | | | | | | | | |
| а | Gross income from members or shareholders | 11a | | | | | | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | | | | | |
| | amounts due or received from them.) | 11b | | | | | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1041? | 12: | 1 | | | | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | 13 | 1 | | | | | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | | | | | | | |
| | organization is licensed to issue qualified health plans | 13b | | | | | | | | |
| | Enter the amount of reserves on hand | 13c | | | | | | | | |
| | | | | | X | | | | | |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedul | | 141 |) | \vdash | | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner | | | | ,, | | | | | |
| | excess parachute payment(s) during the year? | | 15 | | X | | | | | |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | | v | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment | income'? | 16 | | X | | | | | |
| 47 | If "Yes," complete Form 4720, Schedule O. | ii. iiai a a | | | | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any action 4051 4052 or 40522 | | | | | | | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069. | | 17 | | | | | | | |
| | n res, complete fulli 0003. | | | | | | | | | |

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MUSCULAR DYSTROPHY ASSOCIATION, INC. 13-1665552 Page 6 Form 990 (2023) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 19 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 19 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 6 Did the organization have members or stockholders? 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed AL, AK, AZ, CA, CO, CT, DE, FL, GA, HI, ID, IL

- 18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 - X Own website Another's website X Upon request Other (explain on Schedule O)
- 19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records

JON VAN COTT, VP OF FINANCE, CONTROLLER - 646-713-2020

1016 W JACKSON BLVD. #1073, CHICAGO, IL 60607

SEE SCHEDULE O FOR FULL LIST OF STATES

Form 990 (2023) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) Name and title | (B) Average hours per week | box | not c , unles | ss per | ition more rson i | than o | n an | (D) Reportable compensation from | (E) Reportable compensation from related | (F) Estimated amount of other |
|---|--|--------------------------------|-----------------------|---------|-------------------------|------------------------------|--------|---|---|--|
| | (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC/ 1099-NEC) | organizations (W-2/1099-MISC/ 1099-NEC) | compensation from the organization and related organizations |
| (1) DONALD WOOD | 50.00 | | | ., | | | | 400 604 | 0 | 22 220 |
| PRESIDENT & CEO | F0 00 | | | Х | | | | 490,624. | 0. | 33,322. |
| (2) MICHAEL KENNEDY | 50.00 | - | | ٦, | | | | 224 070 | 0 | 44 000 |
| TREASURER & CFO | F0 00 | | | Х | | | | 334,979. | 0. | 44,280. |
| (3) HENRY LANMAN SEC. & CHIEF LEGAL OFFICER | 50.00 | - | | х | | | | 257 404 | 0. | 10 404 |
| (4) SHARON HESTERLEE | 50.00 | - | | Λ | | | | 357,404. | 0. | 10,494. |
| CHIEF RESEARCH OFFICER | 30.00 | - | | | | x | | 237,040. | 0. | 40,391. |
| (5) PERIPEDES GONDIM | 50.00 | | | | | ^ | | 237,040. | 0. | 40,391. |
| VP. HUMAN RESOURCES & VOLUNTEERS | 30.00 | 1 | | | | x | | 223,723. | 0. | 7,136. |
| (6) NORA CAPOCCI | 50.00 | | | | | | | 22377231 | | 7,2000 |
| VP_ HEALTHCARE SERVICES | 3333 | 1 | | | | x | | 198,041. | 0. | 6,577. |
| (7) MONICA PAPPAS | 50.00 | | | | | | | , , | - | |
| VP, TECHNOLOGY | | | | | | x | | 195,958. | 0. | 5,091. |
| (8) ANGELA LEK | 50.00 | | | | | | | · | | • |
| VP, RESEARCH | | | | | | Х | | 194,037. | 0. | 6,392. |
| (9) ANJAN ARALIHALLI | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (10) ANKUR GHIA | 1.00 | | | | | | | | | |
| OUTGOING DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (11) BENJAMIN CUMBO, III | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (12) CHARLES D, SCHOOR, ESQ | 1.00 | | | | | | | | _ | _ |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (13) CHRIS ROSA | 5.00 | | | | | | | | _ | _ |
| VICE CHAIRMAN | | Х | | Х | | | | 0. | 0. | 0. |
| (14) DAN FRIES | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (15) ELIZABETH MCNALLY, MD, PHD | 1.00 | ļ | | | | | | | • | • |
| DIRECTOR | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (16) EUGENE WILLIAMS | 1.00 | ١ | | | | | | | _ | ^ |
| OUTGOING DIRECTOR | | Х | | | | _ | | 0. | 0. | 0. |
| (17) GOVERNOR BRAD HENRY | 5.00 | ٠,, | | 37 | | | | | ^ | _ |
| CHAIRMAN | | X | | X | | | | 0. | 0. | 990 (2022) |

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| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) | | | | | | | | | | | |
|---|--|--------------------------------|--|---------|--------------|------------------------------|------------------|---|---|--|--|
| (A) | (B) | | (D) | (E) | (F) | | | | | | |
| Name and title | Average hours per week | box | Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | n an | Reportable compensation from | Reportable compensation from related | Estimated amount of other | |
| | (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC/ 1099-NEC) | organizations (W-2/1099-MISC/ 1099-NEC) | compensation from the organization and related organizations | |
| (18) HON. ROBERT E. PIPIA DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. | |
| (19) JENNIFER GOTTLIEB DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. | |
| (20) JOHN COSTANTINO DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. | |
| (21) JOHN E. HOWELL DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. | |
| (22) LILIAN WU, PHD DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. | |
| (23) LOUIS KUNKEL, PHD DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. | |
| (24) MARK SMITH DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. | |
| (25) MATT PLUMMER DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. | |
| (26) MIKE ROWLETT DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. | |
| 1b Subtotal | 1 | | | | | | | 2,231,806. | 0. | 153,683. | |
| c Total from continuation sheets to Part VI d Total (add lines 1b and 1c) | | | | | | | 0. 2,231,806. | 0. 0. | 0. 153,683. | | |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on
line 1a? If "Yes," complete Schedule J for such individual

For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization
and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services
rendered to the organization? If "Yes," complete Schedule J for such person

5 X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|--|---------------------------------|---------------------|
| GLC, PART OF SPM GROUP, 15 WEST HARRIS | CONTENT MARKETING | |
| AVENUE SUITE 300, LA GRANGE, IL 60525 | AGENCY | 687,825. |
| DATA AXLE, INC. | | |
| PO BOX 959819, ST. LOUIS, MO 63195-9819 | MARKETING SERVICES | 358,741. |
| PURSUANT GROUP | FUNDRAISING | |
| PO BOX 120519, DALLAS, TX 75312-0519 | CONSULTANT | 349,000. |
| 1ST DEGREE, LLC, 755 GRAND BOULEVARD SUITE | | |
| B-105 #252, MIRAMAR BEACH, FL 3255 | MARKETING SERVICES | 143,925. |
| MORGAN LEWIS & BOCKIUS LLP, P. O. BOX 8500 | | |
| S-6050, PHILADELPHIA, PA 19178-6050 | LEGAL ADVICE | 129,070. |
| 2 Total number of independent contractors (including but not limited to those listed | d above) who received more than | |
| \$100,000 of compensation from the organization 6 | | |

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 INC. 13-1665552

| Part VII Section A. Officers, Directors, Tru (A) Name and title 27) NANCY KINDELAN IRECTOR 28) STEVE FURNARY IRECTOR | (B) Average hours per week (list any hours for related organizations below line) 1.00 | stee or director | | (C Pos | nd H C) ition that | appl | | (D) Reportable compensation from | (E) Reportable compensation from related | (F) Estimated amount of other |
|---|---|------------------|---------|-----------|-----------------------------|------------------------------|--------|--|--|--|
| Name and title 27) NANCY KINDELAN IRECTOR 28) STEVE FURNARY | Average hours per week (list any hours for related organizations below line) | | neck | Pos | ition | app | y) | Reportable compensation from | Reportable compensation from related | Estimated amount of |
| IRECTOR 28) STEVE FURNARY | per week (list any hours for related organizations below line) | | | | | | ,, | from | from related | other |
| IRECTOR 28) STEVE FURNARY | 1.00 | _ | Institu | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organizations (W-2/1099-MISC) | compensation from the organization and related organizations |
| | | Х | | | | | | 0. | 0. | 0. |
| | 1.00 | Х | | | | | | 0. | 0. | 0. |
| 29) TOM SIMON IRECTOR | 1.00 | х | | | | | | 0. | 0. | |
| IRECTOR | | Λ | | | | | | 0. | 0. | 0. |
| | | | | | | | | | | |
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| | | <u> </u> | | <u> </u> | | | | | | |

Page 9

13-1665552

Form 990 (2023) INC .
Part VIII Statement of Revenue

| | | Check if Schedule O contains a response | or note to any lin | e in this Part VIII | | | X |
|--|------|---|---------------------------------------|---------------------|-------------------|------------------|------------------------------------|
| | | · | , | (A) | (B) | (C) | (D) |
| | | | | Total revenue | Related or exempt | Unrelated | Revenue excluded from tax under |
| | | | | | function revenue | business revenue | sections 512 - 514 |
| υs | 1 : | a Federated campaigns1a | 275,063. | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | b Membership dues 1b | , , , , , , , , , , , , , , , , , , , | | | | |
| چ <u>و</u> | | c Fundraising events 1c | 34,604,910. | | | | |
| fts, | | d Related organizations 1d | ,, | | | | |
| is is | | e Government grants (contributions) 1e | 357,144. | | | | |
| Sin | | f All other contributions, gifts, grants, and | 007,111. | | | | |
| uti Je | | similar amounts not included above 1f | 21,524,501. | | | | |
| ë₽ | | | 71,822. | | | | |
| no Dd | | Noncash contributions included in lines 1a-1f Tatal Add lines 1a 1f | <i>'</i> | 56,761,618. | | | |
| OB | | h Total. Add lines 1a-1f | Business Code | 30,701,010. | | | |
| | • | _ | Dusiness Code | | | | |
| ice | 2 6 | | | | | | |
| er ue | | | | | | | |
| n S | | | | | | | |
| ar Be | | d | | | | | |
| Program Service Revenue | | • | | | | | |
| ъ. | | f All other program service revenue | | | | | |
| | | Total. Add lines 2a-2f | | | | | |
| | 3 | Investment income (including dividends, inter | | | | | 4.4.00=0 |
| | | other similar amounts) | | 1,443,870. | | | 1443870. |
| | 4 | Income from investment of tax-exempt bond p | | | | | |
| | 5 | Royalties | | 1,141,007. | | | 1141007. |
| | | (i) Real | (ii) Personal | | | | |
| | | a Gross rents 6a 45,000 | | | | | |
| | ı | b Less: rental expenses 6b 0 | | | | | |
| | | Rental income or (loss) 6c 45,000 | | | | | |
| | (| d Net rental income or (loss) | | 45,000. | | | 45,000. |
| | 7 : | a Gross amount from sales of (i) Securities | (ii) Other | | | | |
| | | assets other than inventory 7a 11,453,099 | • | | | | |
| | ı | b Less: cost or other basis | | | | | |
| ine | | and sales expenses | . 27,960. | | | | |
| her Revenue | (| c Gain or (loss) 7c 820 , 466 | -27,960. | | | | |
| Re | (| d Net gain or (loss) | | 792,506. | | | 792,506. |
| her | 8 8 | a Gross income from fundraising events (not | | | | | |
| ₹ | | including \$34,604,910. of | | | | | |
| | | contributions reported on line 1c). See | | | | | |
| | | Part IV, line 18 | 1,679,130. | | | | |
| | ı | b Less: direct expenses 8t | 3,397,905. | | | | |
| | (| Net income or (loss) from fundraising events | | -1,718,775. | | | -1718775. |
| | 9 a | a Gross income from gaming activities. See | | | | | |
| | | Part IV, line 19 | 1 | | | | |
| | - | Less: direct expenses 9t | | | | | |
| | (| Net income or (loss) from gaming activities | <u></u> | | | | |
| | 10 a | a Gross sales of inventory, less returns | | | | | |
| | | and allowances 10 | а | | | | |
| | 1 | b Less: cost of goods sold10 | b | | | | |
| | | Net income or (loss) from sales of inventory | | | | | |
| , | | | Business Code | | | | |
| snc | 11 8 | QUEST ADVERTISING | 541800 | 593,965. | | 593,965. | |
| Miscellaneous Revenue | ı | GRANT RECOVERY | 900099 | 378,701. | 378,701. | | |
| ells eve | | | | | | | |
| <u>is</u> | | d All other revenue | | | | | |
| 2 | | Total. Add lines 11a-11d | | 972,666. | | | |
| | 12 | Total revenue. See instructions | | 59,437,892. | 378,701. | 593,965. | 1703608. |

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Part IX Statement of Functional Expenses

| | Costing FO1/c//0) and FO1/c//0) are printing must complete all columns. All other are printing must complete column (A) | | | | | | | | | |
|----------|---|--------------------------------|------------------------------|-------------------------------------|------------------------|--|--|--|--|--|
| Secti | Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX | | | | | | | | | |
| | • | nse or note to any line in (A) | | (C) | (D) | | | | | |
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | Total expenses | (B) Program service expenses | (C) Management and general expenses | Fundraising expenses | | | | | |
| 1 | $\label{prop:continuous} \mbox{Grants and other assistance to domestic organizations}$ | | | | | | | | | |
| | and domestic governments. See Part IV, line 21 | 13,079,331. | 13,079,331. | | | | | | | |
| 2 | Grants and other assistance to domestic | | | | | | | | | |
| | individuals. See Part IV, line 22 | | | | | | | | | |
| 3 | Grants and other assistance to foreign | | | | | | | | | |
| | organizations, foreign governments, and foreign | | | | | | | | | |
| | individuals. See Part IV, lines 15 and 16 | 1,833,146. | 1,833,146. | | | | | | | |
| 4 | Benefits paid to or for members | | | | | | | | | |
| 5 | Compensation of current officers, directors, | | | | | | | | | |
| | trustees, and key employees | 1,271,104. | 807,838. | 67,893. | 395,373. | | | | | |
| 6 | Compensation not included above to disqualified | | | | | | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | | | | | | |
| | persons described in section 4958(c)(3)(B) | | | | | | | | | |
| 7 | Other salaries and wages | 18,726,172. | 11,901,237. | 1,000,206. | 5,824,729. | | | | | |
| 8 | Pension plan accruals and contributions (include | · · | | | | | | | | |
| - | section 401(k) and 403(b) employer contributions) | 346,139. | 219,985. | 18,488. | 107,666. | | | | | |
| 9 | Other employee benefits | 4,289,865. | 2,726,382. | 229,130. | 107,666. 1,334,353. | | | | | |
| 10 | Payroll taxes | 1,479,232. | 940,112. | 79,009. | 460,111. | | | | | |
| 11 | Fees for services (nonemployees): | , -, - | | - , | | | | | | |
| | Management | | | | | | | | | |
| | Legal | 349,667. | 76,297. | 95,262. | 178,108. | | | | | |
| | Accounting | 181,481. | | 30,802. | 78,253. | | | | | |
| | Lobbying | 847,575. | 847,575. | 30,0021 | ,0,2001 | | | | | |
| | Professional fundraising services. See Part IV, line 17 | 017,73731 | 017,3731 | | | | | | | |
| f | Investment management fees | 214,421. | | 214,421. | | | | | | |
| | Other. (If line 11g amount exceeds 10% of line 25, | 211,121. | | 211,1210 | | | | | | |
| 9 | column (A), amount, list line 11g expenses on Sch O.) | 2,638,271. | 2,324,746. | 161,242. | 152,283. | | | | | |
| 40 | Advertising and promotion | 2,810,141. | 1,644,919. | 80,426. | | | | | | |
| 12 | | 2,918,444. | | 84,733. | | | | | | |
| 13 14 | Office expenses | 2,848,748. | | 360,699. | 916,369. | | | | | |
| | Information technology | 2,040,740. | 1,3/1,000 | 300,033. | J10,30J. | | | | | |
| 15 | Royalties | 810,787. | 215,259. | 565,823. | 29,705. | | | | | |
| 16 | Occupancy | 1,441,173. | 668,066. | 225,259. | 547,848. | | | | | |
| 17 | Travel | 1,441,175 | 000,000. | 223,233. | 347,040. | | | | | |
| 18 | Payments of travel or entertainment expenses | | | | | | | | | |
| 40 | for any federal, state, or local public officials | 79,840. | 79,370. | 470. | | | | | | |
| 19 | Conferences, conventions, and meetings | 717,096. | 286,181. | 121,709. | 309,206. | | | | | |
| 20 | Interest | 111,030. | 200,101. | 141,109. | 309,400. | | | | | |
| 21 | Payments to affiliates | 1,030,408. | 535,102. | 495,306. | | | | | | |
| 22 | Depreciation, depletion, and amortization | 497,483. | 198,537. | 84,435. | 214,511. | | | | | |
| 23 | Insurance Other expenses Itemize expenses not expensed | 431,403. | 130,337. | 04,433. | 414, J11. | | | | | |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If | | | | | | | | | |
| | line 24e amount exceeds 10% of line 25, column (A), | | | | | | | | | |
| | amount, list line 24e expenses on Schedule 0.) | 2 656 226 | 1 125 470 | | 1 520 040 | | | | | |
| a | PRODUCTION COSTS | 2,656,326. 817,329. | 1,125,478. | | 1,530,848. | | | | | |
| b | PRODUCTION COSTS | 017,349. | 011,349. | | | | | | | |
| C | | | | | | | | | | |
| d | | 242 501 | EC 157 | 140 000 | 20 226 | | | | | |
| | All other expenses | 243,591. | | 149,098. | | | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 62,127,770. | 43,251,256. | 4,064,411. | 14,812,103. | | | | | |
| 26 | Joint costs. Complete this line only if the organization | | | | | | | | | |
| | reported in column (B) joint costs from a combined | | | | | | | | | |
| | educational campaign and fundraising solicitation. | 0 500 456 | 1 005 000 | • | 1 555 004 | | | | | |
| | Check here X if following SOP 98-2 (ASC 958-720) | 2,593,156. | 1,037,262. | 0. | 1,555,894. | | | | | |

332010 12-21-23

Form 990 (2023)
Part X Balance Sheet

INC.

| Га | rt A | Balance Sheet | | | | | |
|-----------------------------|------|---|--------------------|-----------------------|---------------------------------|----------|---------------------------|
| | | Check if Schedule O contains a response or note | to any | y line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | 6,490,910. | 1 | 3,683,724. | | |
| | 2 | Savings and temporary cash investments | | | 3,592,054. | 2 | 5,439,147. |
| | 3 | Pledges and grants receivable, net | | | 3,820,381. | 3 | 4,099,385. |
| | 4 | Accounts receivable, net | | | 4 | | |
| | 5 | Loans and other receivables from any current or fo | | | | | |
| | | trustee, key employee, creator or founder, substar | ntial c | ontributor, or 35% | | | |
| | | controlled entity or family member of any of these | perso | ons | | 5 | |
| ts S | 6 | Loans and other receivables from other disqualifie | d per | sons (as defined | | | |
| | | under section 4958(f)(1)), and persons described in | tion 4958(c)(3)(B) | | 6 | | |
| | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| ĕ | 9 | Prepaid expenses and deferred charges | | | 2,514,895. | 9 | 1,783,069. |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 5,288,518. | | | |
| | b | Less: accumulated depreciation | 10b | 3,903,161. | 2,833,812. | 10c | 1,385,357. |
| | 11 | Investments - publicly traded securities | | | 45,050,644. | 11 | 49,996,486. |
| | 12 | Investments - other securities. See Part IV, line 11 | | 76,213. | 12 | 76,213. | |
| | 13 | Investments - program-related. See Part IV, line 11 | | | | 13 | |
| | 14 | Intangible assets | | 14 | 73,096. | | |
| | 15 | Other assets. See Part IV, line 11 | 24,911. | 15 | 24,911. | | |
| | 16 | Total assets. Add lines 1 through 15 (must equal | 64,403,820. | 16 | 66,561,388. | | |
| | 17 | Accounts payable and accrued expenses | 6,841,579. | 17 | 7,034,528. | | |
| | 18 | Grants payable | 2,897,572. | 18 | 2,040,021. | | |
| | 19 | Deferred revenue | | | 3,023,278. | 19 | 3,550,230. |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete Pa | | | | 21 | |
| es | 22 | Loans and other payables to any current or former | | | | | |
| Liabilities | | trustee, key employee, creator or founder, substar | | | | | |
| ia b | | controlled entity or family member of any of these | | | 7 060 067 | 22 | 0 275 467 |
| _ | 23 | Secured mortgages and notes payable to unrelate | | | 7,969,067. | 23 | 9,375,467. |
| | 24 | Unsecured notes and loans payable to unrelated t | | | | 24 | |
| | 25 | Other liabilities (including federal income tax, paya | | | | | |
| | | parties, and other liabilities not included on lines 1 | 7-24) | . Complete Part X | 36,863,660. | | 26 167 206 |
| | | of Schedule D | | ····· | | | 36,167,306. |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 57,595,156. | 26 | 58,167,552. |
| ý | | Organizations that follow FASB ASC 958, check | k nere | e X | | | |
| nce | 07 | and complete lines 27, 28, 32, and 33. | | | 3,229,419. | 07 | 4,593,741. |
| ala | 27 | | | ····· | 3,579,245. | 27 | 3,800,095. |
| g B | 28 | Net assets with donor restrictions Organizations that do not follow FASB ASC 958 | | | 3,313,243. | 28 | 3,000,093. |
| Ë | | • | s, cne | ck nere | | | |
| þ | 20 | and complete lines 29 through 33. | | | | 20 | |
| Net Assets or Fund Balances | 29 | Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equi | | | | 29 30 | |
| \ss(| 30 | Retained earnings, endowment, accumulated inco | | | | 31 | |
| et 🌶 | 1 | - ' | | | 6,808,664. | 32 | 8,393,836. |
| Ž | 32 | Total liabilities and net assets/fund balances | | | 64,403,820. | 33 | 66,561,388. |
| | 33 | Total liabilities and net assets/fund balances | | | 04,403,020. | აა | 990 (0000 |

| Pa | rt XI Reconciliation of Net Assets | | | | | |
|----|---|----------|------------|-------|-------------|-------------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | X |
| | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 59,4 | | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 62,1 | _27 | <u>, 7'</u> | <u>70.</u> |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -2,6 | | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 6,808,664 | | | |
| 5 | Net unrealized gains (losses) on investments | 5 | 5,2 | 223 | , 0 | <u> 12.</u> |
| 6 | Donated services and use of facilities | 6 | | | | |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | _ 9 | 47 | , 9 | 62. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | |
| | column (B)) | 10 | 8,3 | 393 | , 8 | <u>36.</u> |
| Pa | rt XII Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | <u></u> | | | |
| | | | _ | ١ | es/ | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | <u>L</u> : | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | <u>L</u> 1 | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | | |
| | consolidated basis, or both: | | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | <u>L</u> 1 | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sche | edule O. | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | | 1 |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | <u>L</u> : | За | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | | | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3 | Bb | | |
| | | | Fo | orm 9 | 90 (| (2023) |

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

MUSCULAR DYSTROPHY ASSOCIATION, **Employer identification number** Name of the organization INC. 13-1665552 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from 10 activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions))

Schedule A (Form 990) 2023

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | | | | | | |
|------|--|-------------------------|---------------------|-----------------------|----------------------------|---------------------|-----------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| | Gifts, grants, contributions, and | , | , , | , | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 99904218. | 51829703. | 60181680. | 59144929. | 56761618. | 327822148 |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 99904218. | 51829703. | 60181680. | 59144929. | 56761618. | 327822148 |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 1377316. |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 326444832 |
| Sec | tion B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 7 | Amounts from line 4 | 99904218. | 51829703. | 60181680. | 59144929. | 56761618. | 327822148 |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | 1552285. | 1042846. | 968,429. | 1684474. | 2629877. | 7877911. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | 10,004. | | 10,004. |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | 7,499. | 2,950. | | | | 10,449. |
| 11 | Total support. Add lines 7 through 10 | | | | | | 335720512 |
| 12 | Gross receipts from related activities | , etc. (see instruction | ons) | | | 12 | |
| 13 | First 5 years. If the Form 990 is for the | he organization's fi | rst, second, third, | fourth, or fifth tax | year as a section 5 | 01(c)(3) | |
| | organization, check this box and sto | p here | | | | | |
| Sec | tion C. Computation of Publ | ic Support Per | centage | | | | |
| | Public support percentage for 2023 (| | | | | 14 | 97.24 % |
| 15 | Public support percentage from 2022 | 2 Schedule A, Part | II, line 14 | | | 15 | 97.47 % |
| 16a | 33 1/3% support test - 2023. If the | organization did no | ot check the box of | n line 13, and line | 14 is 33 1/3% or m | ore, check this bo | |
| | stop here. The organization qualifies | as a publicly supp | orted organization | | | | X |
| b | 33 1/3% support test - 2022. If the | • | | • | | • | |
| | and stop here. The organization qua | lifies as a publicly s | supported organiza | ation | | | |
| 17a | 10% -facts-and-circumstances test | t - 2023. If the org | anization did not o | check a box on line | e 13, 16a, or 16b, a | and line 14 is 10% | or more, |
| | and if the organization meets the fact | ts-and-circumstanc | es test, check this | box and stop he | ere. Explain in Part | VI how the organize | zation |
| | meets the facts-and-circumstances to | est. The organization | n qualifies as a pu | iblicly supported o | organization | | |
| b | 10% -facts-and-circumstances test | t - 2022. If the org | anization did not d | check a box on line | e 13, 16a, 16b, or 1 | 17a, and line 15 is | 10% or |
| | more, and if the organization meets t | he facts-and-circun | nstances test, che | ck this box and s | top here. Explain i | n Part VI how the | |
| | organization meets the facts-and-circ | umstances test. Th | ne organization qua | alifies as a publicly | / supported organiz | zation | |
| 18 | Private foundation. If the organization | on did not check a | box on line 13, 16 | a, 16b, 17a, or 17l | b, check this box a | nd see instruction | s |
| | | | | | | Cabadula A | (Form 990) 2023 |

Schedule A (Form 990) 2023

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Calendar year (or fiscal year beginning in) 1 Gifts, grants, contributions, and | | | | | | |
|---|---|--|--|--|--|---------------------------------------|
| , | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| membership fees received. (Do not include any "unusual grants.") | | | | | | , |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) Section B. Total Support | | | | | | |
| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| | (a) 2019 | (b) 2020 | (0) 2021 | (u) 2022 | (6) 2023 | (i) iotai |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| | | | | | | |
| c Add lines 10a and 10b 11 Net income from unrelated business activities not included on line 10b, whether or not the business is requirely certified on. | | | | | | |
| 11 Net income from unrelated business activities not included on line 10b, | | | | | | |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital | | | | | | |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) | | rst, second, third, | fourth, or fifth tax y | year as a section s | 501(c)(3) organizatio | on, |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here | the organization's fi | · · · · · · · · · · · · · · · · · · · | <i>'</i> | • | (/ (/) | <i>'</i> — |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here | the organization's fi | · · · · · · · · · · · · · · · · · · · | <i>'</i> | • | (/ (/) | <i>'</i> |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here Section C. Computation of Pub 15 Public support percentage for 2023 | the organization's file Support Per | centage livided by line 13, o | (0) | • | 15 | % |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here Section C. Computation of Pub 15 Public support percentage for 2023 16 Public support percentage from 202 | the organization's file Support Per (line 8, column (f), column (f | rcentage ivided by line 13, o | (0) | | | % |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here Section C. Computation of Pub 15 Public support percentage for 2023 16 Public support percentage from 202 Section D. Computation of Investigation | lic Support Per (line 8, column (f), co 2 Schedule A, Part stment Income | rcentage livided by line 13, of lll, line 15 Percentage | column (f)) | | 15 16 | % |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here Section C. Computation of Pub 15 Public support percentage for 2023 16 Public support percentage from 202 Section D. Computation of Investment income percentage for 202 | the organization's fine Support Per (line 8, column (f), column (f), column the state of the sta | rcentage livided by line 13, of lll, line 15 Percentage mn (f), divided by li | column (f)) ne 13, column (f)) | | 15 16 | % % |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here Section C. Computation of Pub 15 Public support percentage for 2023 16 Public support percentage from 202 Section D. Computation of Inve 17 Investment income percentage from 202 18 Investment income percentage from | the organization's fine Support Per (line 8, column (f), column (f | rcentage livided by line 13, of lll, line 15 Percentage mn (f), divided by li Part III, line 17 | column (f)) ne 13, column (f)) | | 15 16 17 18 | % % % |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here Section C. Computation of Pub 15 Public support percentage for 2023 16 Public support percentage from 202 Section D. Computation of Inve 17 Investment income percentage from 202 18 Investment income percentage from 19a 33 1/3% support tests - 2023. If the | the organization's file Support Per (line 8, column (f), column (f | rcentage livided by line 13, of the livided by line 15 Percentage mn (f), divided by line 17 not check the box of the line 18 | ne 13, column (f)) | e 15 is more than 3 | 15 16 17 18 33 1/3%, and line 17 | % % % |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here Section C. Computation of Pub 15 Public support percentage for 2023 16 Public support percentage from 202 Section D. Computation of Investment income percentage from 202 18 Investment income percentage from 19a 33 1/3% support tests - 2023. If the more than 33 1/3%, check this box and 1/3%. | lic Support Per (line 8, column (f), colum | rcentage livided by line 13, of the line 15 Percentage mn (f), divided by line 17 not check the box organization quali | ne 13, column (f)) on line 14, and line fies as a publicly s | e 15 is more than 3 | 15 16 17 18 33 1/3%, and line 17 | % % % % % % % % % % % % % % % % % % % |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for check this box and stop here Section C. Computation of Pub 15 Public support percentage for 2023 16 Public support percentage from 202 Section D. Computation of Inve 17 Investment income percentage from 202 18 Investment income percentage from 19a 33 1/3% support tests - 2023. If the | lic Support Per (line 8, column (f), colum | rcentage livided by line 13, or lill, line 15 Percentage mn (f), divided by line 17 not check the box or organization qualitation check a box or | ne 13, column (f)) on line 14, and line fies as a publicly s | e 15 is more than 3 upported organiza | 15 16 17 18 33 1/3%, and line 17 ation 20 21 21 23, and 24 25 26 26 26 26 26 26 26 26 26 26 26 26 26 | % % % % % % % not |

332023 12-21-23

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | V | NI. |
|-----|--------|------|
| | Yes | No |
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| 10b | n 990) | 2022 |

| | MUSCULAR DISTROPHY ASSOCIATION, | | | |
|-----|--|------------------|--------------|--------------|
| | edule A (Form 990) 2023 INC. | 3-166555 | 2 Pa | age 5 |
| Pa | rt IV Supporting Organizations (continued) | | | |
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| h | A family member of a person described on line 11a above? | 11b | | |
| | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | 115 | | |
| · | | 110 | | |
| Sec | <u>detail in</u> Part VI. tion B. Type I Supporting Organizations | 11c | | <u> </u> |
| 000 | aton B. Type i oupporting organizations | | T., | Γ |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one | | | |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's office directors, or trustees at all times during the toy year? (CIALL III to be it is Part VI to be it is the power of the control of the power of the | ers, | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one suppor | tod | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | ~ 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes." explain in | | | |
| | , , | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| 800 | supervised, or controlled the supporting organization. tion C. Type II Supporting Organizations | 2 | | <u> </u> |
| 360 | tion 6. Type if Supporting Organizations | | T | T |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sec | tion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | 1.00 | |
| • | | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sec | supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations | | | |
| | | otions) | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instru | ctions). | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity | (see instruction | n <u>s).</u> | |
| 2 | Activities Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| h | • | Za | | |
| D | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these activities but for the organization's involvement. | 2b | | |

3 Parent of Supported Organizations. Answer lines 3a and 3b below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

Schedule A (Form 990) 2023

За

2 Acquisition indebtedness applicable to non-exempt-use assets

5 Net value of non-exempt-use assets (subtract line 4 from line 3)

Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,

3 Subtract line 2 from line 1d.

see instructions).

6 Multiply line 5 by 0.035.

instructions)

Recoveries of prior-year distributions

13-1665552 Page 6 INC. Schedule A (Form 990) 2023 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year Section A - Adjusted Net Income (A) Prior Year (optional) 1 Net short-term capital gain 2 Recoveries of prior-year distributions Other gross income (see instructions) 3 4 Add lines 1 through 3. 5 5 Depreciation and depletion Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or 6 maintenance of property held for production of income (see instructions) 7 Other expenses (see instructions) 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 (B) Current Year Section B - Minimum Asset Amount (A) Prior Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities 1a **b** Average monthly cash balances 1b c Fair market value of other non-exempt-use assets 1c d Total (add lines 1a, 1b, and 1c) 1d e Discount claimed for blockage or other factors (explain in detail in Part VI):

| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | | | | |
|-----|---|---|--------------|--|--|--|--|
| Sec | tion C - Distributable Amount | | Current Year | | | | |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | | | | |
| 2 | Enter 0.85 of line 1. | 2 | | | | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | | | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | | | | |
| 5 | Income tax imposed in prior year | 5 | | | | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | | | | |
| | emergency temporary reduction (see instructions). | 6 | | | | | |
| 7 | Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see | | | | | | |

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Schedule A (Form 990) 2023

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INC. 13-1665552 Page 7 Schedule A (Form 990) 2023 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported

2 organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 6 Other distributions (describe in Part VI). See instructions. 6 Total annual distributions. Add lines 1 through 6. 7 7

Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.

Distributable amount for 2023 from Section C, line 6 10 Line 8 amount divided by line 9 amount 10

| Sect | ion E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2023 | (iii) Distributable Amount for 2023 |
|------|---|-----------------------------|--|---|
| 1 | Distributable amount for 2023 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2023 (reason- | | | |
| | able cause required - explain in Part VI). See instructions. | | | |
| _3_ | Excess distributions carryover, if any, to 2023 | | | |
| a | From 2018 | | | |
| b | From 2019 | | | |
| c | From 2020 | | | |
| d | From 2021 | | | |
| е | From 2022 | | | |
| f | Total of lines 3a through 3e | | | |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2023 distributable amount | | | |
| i_ | Carryover from 2018 not applied (see instructions) | | | |
| j_ | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 | Distributions for 2023 from Section D, | | | |
| | line 7: \$ | | | |
| a | Applied to underdistributions of prior years | | | |
| b | Applied to 2023 distributable amount | | | |
| С | Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 | Remaining underdistributions for years prior to 2023, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions. | | | |
| 6 | Remaining underdistributions for 2023. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2024. Add lines 3j | | | |
| | and 4c. | | | |
| 8 | Breakdown of line 7: | | | |
| а | Excess from 2019 | | | |
| b | Excess from 2020 | | | |
| С | Excess from 2021 | | | |
| d | Excess from 2022 | | | |
| е | Excess from 2023 | | | |

Schedule A (Form 990) 2023

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13-166<u>5552 Page 8</u>

| Part V | T F | art IV, S ne 1; Pa section D | ection A, rt IV, Sect | lines 1, 2 ion D, lin | , 3b, 3c, [,] es 2 and | 4b, 4c, 5 3; Part I' | a, 6, 9a, 9 V, Section | 9b, 9c, 11a ı E, lines 1 | a, 11b, a c, 2a, 2t | ınd 11 o, 3a, | c; Part IV, S and 3b; Pa | Section B, lin | es 1 and 2; art V, Secti | Part III, line 12 Part IV, Section B, line 1e; rmation. | tion C, |
|--------|--------------|------------------------------------|--------------------------|--------------------------|------------------------------------|-------------------------|---------------------------|-----------------------------|------------------------|------------------|-----------------------------|----------------|-----------------------------|---|---------|
| SCHEI | DUL: | E A, | PART | II, | LINE | 10, | EXPL | ANATI | ON F | OR | OTHER | INCOME | : | | |
| GAMIN | I G : | EVEN' | rs | | | | | | | | | | | | |
| 2019 | AM | TNUC | : \$ | 7,49 | 9. | | | | | | | | | | |
| 2020 | AM | TUUC | : \$ | 2,95 | 50. | | | | | | | | | | |
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SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

2023

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

| • | Section 5 | 01(c)(4), (5), or (6) organizat | ions: Complete Part III | | | | | | |
|----|------------|---|--|--------------------------|-------------------------------------|----------|------------------------------------|--------|----|
| | ne of orga | | R DYSTROPHY ASSO | CTATTON | | Emplo | yer identificatio | n numb | |
| | ŭ | INC. | | 021122011, | | | 13-16655 | | |
| Pá | art I-A | | anization is exempt und | er section 501(c) | or is a section 52 | 7 orga | | | |
| | | | • | | | | | | _ |
| 1 | Provide | a description of the organiz | ation's direct and indirect politic | cal campaign activities | in Part IV. | | | | |
| 2 | | campaign activity expendit | • | . • | | \$ | | | |
| | | r hours for political campai | | | | | | | _ |
| | | , | | | | - | | | |
| Pa | art I-B | Complete if the org | anization is exempt und | er section 501(c) | (3). | | | | |
| 1 | Enter the | e amount of any excise tax | incurred by the organization und | der section 4955 | | \$_ | | | |
| 2 | Enter the | e amount of any excise tax | \$_ | | | | | | |
| 3 | If the org | anization incurred a section | n 4955 tax, did it file Form 4720 | for this year? | | | Yes | | No |
| 48 | a Was a co | orrection made? | | | | | Yes | | No |
| | | describe in Part IV. | | | | | | | |
| Pa | art I-C | Complete if the org | anization is exempt und | er section 501(c), | , except section 5 | 01(c)(| 3). | | |
| | | • • | l by the filing organization for se | • | | \$_ | | | |
| 2 | Enter the | e amount of the filing organ | ization's funds contributed to ot | ther organizations for s | ection 527 | | | | |
| | | | | | | \$_ | | | |
| 3 | | • | . Add lines 1 and 2. Enter here a | | | | | | |
| | line 17b | | | | | \$_ | | | |
| 4 | | | 1120-POL for this year? | | | | | | No |
| 5 | | · · | nployer identification number (E | , | ū | | 0 0 | | |
| | - | • | tion listed, enter the amount pai | | | | - | | |
| | | | omptly and directly delivered to a additional space is needed, prov | | | parate : | segregated tund | or a | |
| | political | | | | | | | | _ |
| | | (a) Name | (b) Address | (c) EIN | (d) Amount paid filing organization | | (e) Amount of contributions red | | |
| | | | | | funds. If none, ente | | promptly and | | |
| | | | | | | | delivered to a | | |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2023

| Schedule C | (Earm 000) | 2002 |
|---------------|---------------|---------------|
| scriedule C (| עספפ ווווסדו, | <i> </i> 2023 |

| Part II-A Complete if the org section 501(h)). | anization is exen | npt under section | 501(c)(3) and file | ed Form 5768 (ele | ction under | | | |
|---|-------------------------|---|--------------------------------|------------------------|--------------------------|--|--|--|
| | tion bolongs to an affi | liated group (and list in | Part IV each affiliated | group mombor's name | address EIN | | | |
| A Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures). | | | | | | | | |
| _ ' ' | , 0 | . , | viciono annh | | | | | |
| B Check if the filing organiza | Illon checked box A ar | nd "limited control" pro | visions apply. | (a) Filia a | (la) Affiliate al avecus | | | |
| Limi (The term "expend | | (a) Filing organization's totals | (b) Affiliated group totals | | | | | |
| 1a Total lobbying expenditures to influ | uence public opinion (| grassroots lobbying) | | | | | | |
| b Total lobbying expenditures to influ | uence a legislative boo | ly (direct lobbying) | | 847,575. | | | | |
| c Total lobbying expenditures (add li | nes 1a and 1b) | | | 847,575. | | | | |
| d Other exempt purpose expenditure | | | | 42,024,980. | | | | |
| e Total exempt purpose expenditure | s (add lines 1c and 1d |) | | 42,872,555. | | | | |
| f _Lobbying nontaxable amount. Enter | er the amount from the | following table in both | | 1,000,000. | | | | |
| If the amount on line 1e, column (a) o | | bying nontaxable am | | | | | | |
| not over \$500,000, | | the amount on line 1e. | | | | | | |
| over \$500,000 but not over \$1,000 |),000, \$100,00 | 00 plus 15% of the exc | ess over \$500,000. | | | | | |
| over \$1,000,000 but not over \$1,50 | 00,000, \$175,00 | 00 plus 10% of the exc | ess over \$1,000,000. | | | | | |
| over \$1,500,000 but not over \$17, | 000,000, \$225,00 | 00 plus 5% of the exces | ss over \$1,500,000. | | | | | |
| over \$17,000,000, | \$1,000, | 000. | | | | | | |
| g Grassroots nontaxable amount (en | iter 25% of line 1f) | | | 250,000. | | | | |
| h Subtract line 1g from line 1a. If zer | o or less, enter -0- | | | 0. | | | | |
| i Subtract line 1f from line 1c. If zero | o or less, enter -0 | | | 0. | | | | |
| j If there is an amount other than ze | ro on either line 1h or | line 1i, did the organiza | tion file Form 4720 | | | | | |
| reporting section 4911 tax for this | year? | | | | Yes No | | | |
| | 4-Year Ave | eraging Period Under | Section 501(h) | | | | | |
| (Some organizations t | | 01(h) election do not l ate instructions for lir | - | of the five columns be | low. | | | |
| | Lobbying Expe | nditures During 4-Yea | r Averaging Period | | | | | |
| Calendar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) Total | | | |
| 2a Lobbying nontaxable amount | 1,000,000. | 1,000,000. | 1,000,000. | 1,000,000. | 4,000,000. | | | |
| b Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 6,000,000. | | | |
| c Total lobbying expenditures | 628,981. | 486,336. | 869,855. | 847,575. | 2,832,747. | | | |
| | I | 1 | I | ı | I | | | |

250,000.

Schedule C (Form 990) 2023

1,500,000.

250,000. 1,000,000.

d Grassroots nontaxable amounte Grassroots ceiling amount

(150% of line 2d, column (e))

f Grassroots lobbying expenditures

250,000.

250,000.

Schedule C (Form 990) 2023

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| f the labbring activity | | | 1 | b) |
|--|-----------------------------------|-------------------------------|-------|------|
| f the lobbying activity. | Yes | No | Am | ount |
| During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: a Volunteers? | | | | |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? | | | | |
| d Mailings to members, legislators, or the public? | | | | |
| Dublications are subtable devices described as box and a state of the subtable | | | | |
| e Publications, or published or broadcast statements? | | | | |
| f Grants to other organizations for lobbying purposes? | - | | | |
| g Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? | | | | |
| j Total. Add lines 1c through 1i | | | | |
| 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? | | | | |
| b If "Yes," enter the amount of any tax incurred under section 4912 | | | | |
| c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | 04()(5) | | | |
| | V1(C)(5), | , or se | ction | |
| art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). | | | | |
| | | | Yes | N |
| 501(c)(6). | | 1 | Yes | N |
| 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? | | | Yes | N |
| 501(c)(6). 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the price of \$1.00 complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No | or year? 01(c)(5) , | . 2 3 , or sec | ction | |
| 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." | or year? 01(c)(5), o" OR (b | 2 3 , or sec o) Part | ction | |
| 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." Dues, assessments and similar amounts from members | or year? 01(c)(5), o" OR (b | 2 3 , or sec o) Part | ction | |
| 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | or year? 01(c)(5), o" OR (b | 2 3 , or sec b) Part | ction | |
| Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year | or year? 01(c)(5), " OR (b | 2 3 , or sec b) Part | ction | |
| Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year | or year? 01(c)(5), " OR (b | 2 3, or see) Part | ction | |
| 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total | or year? 01(c)(5), " OR (b | 2 3, or see b) Part | ction | |
| 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | or year? 01(c)(5), " OR (b | 2 3, or see b) Part | ction | |
| Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | or year? 01(c)(5), o" OR (b | 2 3, or see b) Part | ction | |
| 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess | or year? 01(c)(5), " OR (b | 2 3, or see b) Part | ction | |
| Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the priart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expensions. | or year? 01(c)(5), " OR (b | 2 3, or see b) Part | ction | |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

MUSCULAR DYSTROPHY ASSOCIATION, INC.

Employer identification number 13-1665552

| Pai | organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line | | s or Accounts. Complete if the |
|-----|--|--|--|
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in w | riting that the assets held in donor advi | sed funds |
| | are the organization's property, subject to the organization's e | exclusive legal control? | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor ac | | |
| | for charitable purposes and not for the benefit of the donor or | | |
| | impermissible private benefit? | ······· | Yes No |
| Pai | rt II Conservation Easements. Complete if the org | anization answered "Yes" on Form 990 | , Part IV, line 7. |
| 1 | Purpose(s) of conservation easements held by the organizatio | n (check all that apply). | |
| | Preservation of land for public use (for example, recreat | ion or education) Preservation | of a historically important land area |
| | Protection of natural habitat | Preservation | of a certified historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a qualifie | ed conservation contribution in the form | n of a conservation easement on the last |
| | day of the tax year. | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | 2a |
| b | | | • |
| С | Number of conservation easements on a certified historic stru | | |
| d | Number of conservation easements included on line 2c acquir | | |
| | on a historic structure listed in the National Register | • | 2d |
| 3 | Number of conservation easements modified, transferred, rele | | |
| | year | , | |
| 4 | Number of states where property subject to conservation ease | ement is located | |
| 5 | Does the organization have a written policy regarding the period | | - - |
| | violations, and enforcement of the conservation easements it | holds? | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | | |
| | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, handl | ing of violations, and enforcing conserv | ation easements during the year |
| | | | |
| 8 | Does each conservation easement reported on line 2d above | satisfy the requirements of section 170(| (h)(4)(B)(i) |
| | and section 170(h)(4)(B)(ii)? | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservatio | n easements in its revenue and expens | e statement and |
| | balance sheet, and include, if applicable, the text of the footnot | ote to the organization's financial staten | nents that describes the |
| | organization's accounting for conservation easements. | | |
| Pai | rt III Organizations Maintaining Collections of | Art, Historical Treasures, or O | ther Similar Assets. |
| | Complete if the organization answered "Yes" on Form | 990, Part IV, line 8. | |
| 1a | If the organization elected, as permitted under FASB ASC 958 | 3, not to report in its revenue statement | and balance sheet works |
| | of art, historical treasures, or other similar assets held for publ | lic exhibition, education, or research in | furtherance of public |
| | service, provide in Part XIII the text of the footnote to its finance | cial statements that describes these ite | ms. |
| b | If the organization elected, as permitted under FASB ASC 958 | 3, to report in its revenue statement and | balance sheet works of |
| | art, historical treasures, or other similar assets held for public | exhibition, education, or research in fur | therance of public service, |
| | provide the following amounts relating to these items. | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | \$ |
| | | | |
| 2 | If the organization received or held works of art, historical trea | | al gain, provide |
| | the following amounts required to be reported under FASB AS | | |
| а | | · | \$ |
| | Assets included in Form 990, Part X | | |
| | For Paperwork Reduction Act Notice, see the Instructions | | Schedule D (Form 990) 2023 |

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| Par | t III Organizations Maintaining Co | llections of Art | , Historical Tre | asures, or Othe | r Simila | r Assets | (contin | nued) | <u> 190 – </u> |
|-------|---|-----------------------|------------------------|-----------------------|--|---------------|--|-------------|-----------------|
| 3 | Using the organization's acquisition, accession | | | | | | (OOITEII) | <u>ucu,</u> | |
| | collection items (check all that apply). | ,, | ,, | one on g and mane | | | | | |
| а | Public exhibition | d | Loan or exc | hange program | | | | | |
| b | Scholarly research | e | Other | | | | | | |
| c | Preservation for future generations | Č | | | | | | | |
| 4 | Provide a description of the organization's coll | actions and explain | how they further th | e organization's eve | mnt nurno | sea in Dart | YIII | | |
| 5 | During the year, did the organization solicit or | • | • | • | | Se IIII ait | AIII. | | |
| 3 | to be sold to raise funds rather than to be main | | | | | | Yes | |] No |
| Par | t IV Escrow and Custodial Arrange | | | | Form 000 | | | | _ No |
| ı uı | reported an amount on Form 990, Part | | e ii tile organization | ranswered res on | FOIIII 990 | , Fait IV, II | rie 9, or | | |
| | Is the organization an agent, trustee, custodial | | iary for contribution | s or other assets no | t included | | | | |
| ··u | on Form 990, Part X? | | | | | | Yes | | No |
| h | If "Yes," explain the arrangement in Part XIII ar | | | | | | _ 103 | | _ 140 |
| D | ii res, explain the arrangement iiir art xiii ai | id complete the foil | owing table. | | | | Amount | t | |
| • | Reginning halance | | | | 1c | | | - | |
| | Beginning balance | | | | | | | | |
| | Additions during the year | | | | | | | | |
| _ | Distributions during the year | | | | | | | | |
| f | Ending balance | | | | | | Yes | | No |
| | If "Yes," explain the arrangement in Part XIII. C | | | | | | _ | |] NO |
| Par | | | | | | | | | |
| 1 311 | | (a) Current year | (b) Prior year | (c) Two years back | | years back | (e) Four | vears | hack |
| 10 | _ | 982,396. | 1,191,057. | | | 929,020. | | 778, | |
| _ | Beginning of year balance | | 1,131,037. | 1,077,755. | <u> </u> | 23,020. | | 770, | |
| b | 100 000 000 000 000 000 000 000 000 000 | | | | | | | | |
| _ | Net investment earnings, gains, and losses | 133,007. | 175,004. | 120,044. | - | .00,233. | | 101, | 500. |
| d | Grants or scholarships | | | | | | | | |
| е | Other expenditures for facilities | 212 270 | | | | | | | |
| | and programs | 312,379. | 10 777 | 12 240 | | 11 500 | | 11 | 701 |
| f | Administrative expenses | 11,462. | 12,777. | | | 11,502. | | | 701. |
| g | End of year balance | 816,802. | 982,396. | | 1,0 | 77,753. | | 929, | 020. |
| 2 | Provide the estimated percentage of the curre | nt year end balance | |) held as: | | | | | |
| а | Board designated or quasi-endowment | | _% | | | | | | |
| b | Permanent endowment100 | % | | | | | | | |
| С | Term endowment% | | | | | | | | |
| | The percentages on lines 2a, 2b, and 2c shoul | • | | | | | | | |
| 3a | Are there endowment funds not in the possess | sion of the organizat | tion that are held ar | nd administered for t | he | | г | 1 | |
| | organization by: | | | | | | | Yes | No |
| | (i) Unrelated organizations? | | | | | | 3a(i) | | <u>X</u> |
| | | | | | | | 3a(ii) | | _X_ |
| b | If "Yes" on line 3a(ii), are the related organizati | ons listed as require | ed on Schedule R? | | | | 3b | | |
| 4 | Describe in Part XIII the intended uses of the c | | vment funds. | | | | | | |
| Pai | t VI Land, Buildings, and Equipme | | | | | | | | |
| | Complete if the organization answered | "Yes" on Form 990, | , Part IV, line 11a. S | ee Form 990, Part X | , line 10. | | | | |
| | Description of property | (a) Cost or ot | | , , | Accumulat | I | (d) Book | k value | Э |
| | | basis (investm | nent) basis | (other) de | epreciation | 1 | | | |
| 1a | Land | | | | | | | | |
| | Buildings | | | | | | | | |
| | Leasehold improvements | | | | | | | | |
| | Equipment | I | 5,28 | 8,518. 3, | 903,1 | 61. | 1,385 | 5,3 | <u> 57.</u> |
| | Other | | | | | | | | |
| | Add lines 1a through 1e (Column (d) must ag | | / line 10e eel: | /D\\ | | | 1.385 | 5 31 | 57. |

Schedule D (Form 990) 2023

| Schedule D (Form 990) 2023 INC. | SIROPHI ASSOC | | 3-1665552 _{Pa} | ana 3 |
|--|----------------------------|--|-------------------------|--------------|
| Part VII Investments - Other Securities | | | <u> </u> | ige • |
| Complete if the organization answered "Yes" | on Form 990. Part IV. line | 11b. See Form 990. Part X. line 12. | | |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or er | nd-of-vear market value | |
| | (-) | (-) | | |
| | | | | |
| (2) Closely held equity interests | | + | | |
| (3) Other | | | | |
| (A) | | | | |
| (B) | | + | | |
| (C) | | + | | |
| (D) | | + | | |
| (E) | | + | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B)) | | | | |
| Part VIII Investments - Program Related. | 5 000 D 1 11 / 11 | 44 O E 000 B 1 V II 40 | | |
| Complete if the organization answered "Yes" | | | | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or er | nd-of-year market value | |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B)) | | | | |
| Part IX Other Assets | | | | |
| Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | | |
| (a) | Description | | (b) Book value | |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Column (b) must equal Form 990, Part X, line 15, col | . (B)) | | | |
| Part X Other Liabilities | | | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV, line | 11e or 11f. See Form 990, Part X, line 2 | 5. | |
| 1. (a) Description of liability | | | (b) Book value | |
| (1) Federal income taxes | | | | |
| (2) ACCRUED PENSION COST | | | 36,089,55 | 53. |
| (3) OPERATING LEASE LIABILITY | | | 77,75 | 53. |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (0) | | | 1 | |

Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Schedule D (Form 990) 2023

(9)

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Schedule D (Form 990) 2023

| Part XI Reconciliation of Rev | enue per Audited Financial State | ements With Revenue p | er Return | ruge |
|---|---|----------------------------------|----------------|-------------------------|
| Complete if the organization | answered "Yes" on Form 990, Part IV, line | : 12a. | | |
| | and a sure of the different fell abote as a de- | | 1 | 63,023,267. |
| 2 Amounts included on line 1 but not | | | | |
| a Net unrealized gains (losses) on inve | estments | 2a 5,223,0 | 12. | |
| b Donated services and use of facilities | es | 2b | | |
| c Recoveries of prior year grants | | 2c | | |
| d Other (Describe in Part XIII.) | | 2d -1,027,4 | 75. | |
| e Add lines 2a through 2d | | | 2e | 4,195,537. |
| | | | 3 | 58,827,730. |
| 4 Amounts included on Form 990, Pa | rt VIII, line 12, but not on line 1: | 044 | | |
| a Investment expenses not included of | on Form 990, Part VIII, line 7b | 4a 214,4 | 21. | |
| | | 4b 395,7 | 41. | 610 160 |
| | | | | 610,162. 59,437,892. |
| 5 Total revenue. Add lines 3 and 4c. | This must equal Form 990. Part I, line 12.) | tomonto With Evnanco | 5 | 59,437,892. |
| | enses per Audited Financial Stat | | per Retui | (I) |
| | answered "Yes" on Form 990, Part IV, line | | 1. | C1 420 00E |
| | ted financial statements | | 1 | 61,438,095. |
| 2 Amounts included on line 1 but not | · | 11 | | |
| | es | I I | | |
| | | | | |
| | | | 1/1 | |
| , | | | | -395,741. |
| 0 0 1 1 1 0 1 1 1 | | | | 61,833,836. |
| 3 Subtract line 2e from line 14 Amounts included on Form 990, Pa | rt IV line 25 but not on line 1: | | | 01,033,030. |
| • | on Form 990, Part VIII, line 7b | 4a 214,4 | 21. | |
| | on rolling 90, Part VIII, line 75 | 70 5 | 113. | |
| | | | | 293,934. |
| | · (This must equal Form 990. Part I. line 18. | | | 62,127,770. |
| Part XIII Supplemental Informa | <u>. Triis must equal romi 990, Fart i, line 76.</u> ation | <u> </u> | | 1 0 1 1 2 1 1 1 1 0 0 |
| | II, lines 3, 5, and 9; Part III, lines 1a and 4; | Part IV. lines 1b and 2b: Part V | . line 4: Part | X. line 2: Part XI. |
| lines 2d and 4b; and Part XII, lines 2d and | | | , | .,,, |
| , | | | | |
| | | | | |
| PART V, LINE 4: | | | | |
| | | | | |
| THE ASSOCIATION'S END | OWMENT CONSISTS OF ON | E INDIVIDUAL FUN | ID ESTA | BLISHED |
| | | | | |
| FOR THE ADVANCEMENT O | F RESEARCH, PROGRAMS | AND SERVICES FOR | R THOSE | WITH |
| | | | | |
| MUSCULAR DYSTROPHY. T | HE GLEN E. & DAVID K. | GUTTORMSEN ENDO | WED FU | ND FOR |
| | | | | |
| DUCHENNE MUSCULAR DYS | TROPHY RESEARCH WAS E | STABLISHED IN AN | AGREE | MENT, |
| | | | | |
| EFFECTIVE MAY 25, 201 | 0, WHEREBY THE ASSOCI | ATION IS TO MAIN | TAIN A | ND |
| | | | - | |
| ADMINISTER THE FUND I | N ACCORDANCE WITH THE | DONOR'S DESTRES | · . | |
| | | | | |
| | | | | |
| DADE V ITAE 9. | | | | |
| PART X, LINE 2: | | | | |
| U.S. GAAP PROVIDES AC | COUNTING AND DISCLOSU | RE CIITDANCE ADOI | יי די די | TTONS |
| O.D. GAAL PROVIDED AC | COMITING WIN DISCHOSO | VE GOIDWINGE WOOK | T FOST | TIONS |
| TAKEN BY AN ORGANIZAT | TON IN THE TAX RETURN | S ТНАТ МІСНТ ВЕ | IINCERT | 'ATN . |
| TIMEN DI AN ONGANIDAI | TOTA THE TID TAN METONIN | C IIIII HIGHI DE | 214011111 | |
| MANAGEMENT HAS CONSID | ERED ITS TAX POSITION | S AND BELIEVES T | THAT AL | L OF THE |

| Part XIII Supplemental Information (continued) |
|--|
| POSITIONS TAKEN BY THE ASSOCIATION IN ITS FEDERAL AND STATE EXEMPT |
| ORGANIZATION TAX RETURNS ARE MORE LIKELY THAN NOT TO BE SUSTAINED UPON |
| EXAMINATION. THE ASSOCIATION'S RETURNS FOR YEARS ENDED DECEMBER 31, 2023, |
| 2022, 2021, 2020 ARE OPEN FOR EXAMINATION BY FEDERAL AND STATE TAXING |
| AUTHORITIES, WHICH GENERALLY IS FOR THREE YEARS AFTER THEY ARE FILED. IF |
| APPLICABLE, THE ASSOCIATION WOULD RECOGNIZE INTEREST AND PENALTIES |
| ASSOCIATED WITH TAX MATTERS AS PART OF GENERAL AND ADMINISTRATIVE EXPENSES |
| AND WOULD INCLUDE ACCRUED INTEREST AND PENALTIES IN ACCRUED EXPENSES. |
| MANAGEMENT HAS ANALYZED THE TAX POSITIONS TAKEN BY THE ASSOCIATION AND HAS |
| CONCLUDED THAT, AS OF DECEMBER 31, 2023, THERE ARE NO UNCERTAIN TAX |
| POSITIONS TAKEN OR EXPECTED TO BE TAKEN THAT WOULD REQUIRE RECOGNITION OF |
| A LIABILITY (OR ASSET) OR DISCLOSURE IN THE FINANCIAL STATEMENTS. |
| |
| PART XI, LINE 2D - OTHER ADJUSTMENTS: |
| CHANGES IN UNRECOGNIZED BENEFIT PLAN COSTS -947,962. |
| FUNDRAISING EXPENSES -79,513. |
| TOTAL TO SCHEDULE D, PART XI, LINE 2D -1,027,475. |
| |
| PART XI, LINE 4B - OTHER ADJUSTMENTS: |
| LOSS ON DISPOSAL OF FIXED ASSETS -27,960. |
| SUBLEASE RENTAL 45,000. |
| GRANT RECOVERY 378,701. |
| TOTAL TO SCHEDULE D, PART XI, LINE 4B 395,741. |
| |
| PART XII, LINE 2D - OTHER ADJUSTMENTS: |
| LOSS ON DISPOSAL OF FIXED ASSETS 27,960. |
| SUBLEASE RENTAL -45,000. |
| GRANT RECOVERY -378,701. |
| Schedule D (Form 990) 2023 |

MUSCULAR DYSTROPHY ASSOCIATION,

| Schedule D (Form 990) 2023 INC. Part XIII Supplemental Information (continued) | 13-1665552 Page 5 |
|---|-------------------|
| Part XIII Supplemental Information (continued) | |
| TOTAL TO SCHEDULE D, PART XII, LINE 2D | -395,741. |
| PART XII, LINE 4B - OTHER ADJUSTMENTS: | |
| FUNDRAISING EXPENSES | 79,513. |
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SCHEDULE F (Form 990)

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Open to Public

Department of the Treasury Internal Revenue Service

Inspection

Name of the organization **Employer identification number** MUSCULAR DYSTROPHY ASSOCIATION, INC. 13-1665552 Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on

| | Form 990, Part I\ | /, line 14b. | | · | · · | |
|------|--|---|--------------------|---|--|--|
| 1 | | | n maintain record | ds to substantiate the amount of its gra | ants and other assistance, | |
| | = | - | | the selection criteria used to award the | | Yes X No |
| | | | | | | |
| 2 | For grantmakers. Desc | ribe in Part V the | e organization's | procedures for monitoring the use of its | s grants and other assistance outs | side the |
| | United States. | | | | | |
| _3 | Activities per Region. (TI | ne following Part | I, line 3 table ca | an be duplicated if additional space is r | eeded.) | |
| | (a) Region | (b) Number of offices in the region | employees, | (d) Activities conducted in the region (by type) (such as, fundraising, pro- gram services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region | (f) Total expenditures for and investments in the region |
| | F ASIA AND THE | 0 | 0 | PROGRAM SERVICES | RESEARCH GRANT | 454 256 |
| PAC. | IFIC | 0 | 0 | PROGRAM SERVICES | RESEARCH GRANT | 454,256. |
| | | | | | | |
| EUR | OPE | 0 | 0 | PROGRAM SERVICES | RESEARCH GRANT | 843,315. |
| NOR' | TH AMERICA | 0 | 0 | PROGRAM SERVICES | RESEARCH GRANT | 535,075. |
| | III IMBRICA | | Ů | I ROCKET BERVICES | CHOMMEN CHANT | 333,073. |
| | | | | | | |
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| | | | | | | |
| 3 a | Subtotal | 0 | 0 | | | 1,832,646. |
| | Total from continuation sheets to Part I | 0 | 0 | | | 0. |
| С | Totals (add lines 3a | | ١ , | | | 1 832 646 |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2023

exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

INC.

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV appraisal, other) |
|---|-------------------|---------------------------|---|---|---|---|---|
| | EACH ACTA AND HUE | | | | | | |
| | | RESEARCH | 454,256. | CHECK/WIRE | 0. | | |
| | | | | | | | |
| | EUROPE | RESEARCH | 843,815. | CHECK/WIRE | 0. | | |
| | | | | | | | |
| | NORTH AMERICA | RESEARCH | 535,075. | CHECK/WIRE | 0. | | |
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| | | EAST ASIA AND THE PACIFIC | EAST ASIA AND THE PACIFIC RESEARCH EUROPE RESEARCH | EAST ASIA AND THE PACIFIC RESEARCH 454,256. EUROPE RESEARCH 843,815. | EAST ASIA AND THE PACIFIC RESEARCH 454,256. CHECK/WIRE EUROPE RESEARCH 843,815. CHECK/WIRE | EAST ASIA AND THE PACIFIC RESEARCH 454,256. CHECK/WIRE 0. | EAST ASIA AND THE PACIFIC RESEARCH 454,256. CHECK/WIRE 0. |

Schedule F (Form 990) 2023

3 Enter total number of other organizations or entities

| Part III Grants and Other A Part III can be duplic | | | tes. Complete i | if the organization answered "Yes" | on Form 990, Part | IV, line 16. | |
|--|-------------------|--------------------------|--------------------------|------------------------------------|----------------------------------|---------------------------------------|--|
| (a) Type of grant or assista | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | |
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Schedule F (Form 990) 2023 I
Part IV Foreign Forms

| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926) | Yes | X No |
|---|---|-----|------|
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990) | Yes | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471) | Yes | X No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621) | Yes | X No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865) | Yes | X No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990) | Yes | X No |

Schedule F (Form 990) 2023

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

| PART I, LINE 2: | | |
|--|--|--|
| UPON AWARDING A GRANT, BUT PRIOR TO DISBURSEMENT OF ANY FUNDS, MDA | | |
| REQUIRES THE FOLLOWING OF RESEARCH GRANTEES: RETURN OF THE SIGNED NOTICE | | |
| OF AWARD AND SUBMISSION TO MDA OF CURRENT REGULATORY DOCUMENTS NECESSARY | | |
| TO CONDUCT THE RESEARCH (INSTITUTIONAL REVIEW BOARD APPROVALS, ANIMAL | | |
| CARE APPROVALS, FDA OR OTHER REGULATORY AGENCY APPROVALS, AND THE LIKE). | | |
| CONTINUED FUNDING FOR THE PERIOD OF THE GRANT IS CONTINGENT UPON | | |
| SUBMISSION TO, AND APPROVAL BY, MDA OF ANNUAL PROGRESS REPORTS AND | | |
| REPORTS OF EXPENDITURES FROM ALL GRANTEES. IF SUCH REPORTS ARE NOT | | |
| RECEIVED, OR ARE DEEMED UNSATISFACTORY, MDA MAY OPT TO SUSPEND OR CANCEL | | |
| FUNDING FOR THE GRANT. FOR SOME MDA TRANSLATIONAL RESEARCH GRANTS, | | |
| PAYMENTS TO THE GRANTEE ARE CONTINGENT UPON MEETING DEFINED MILESTONES. | | |
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SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

MUSCULAR DYSTROPHY ASSOCIATION,

OMB No. 1545-0047

2023

Open to Public Inspection

Employer identification number

Schedule G (Form 990) 2023

| INC. | | | | | 13-1665 | 552 |
|--|---|---|--------------------------|---|--|---|
| | Complete if the organization answer | red "Y | es" or | n Form 990, Part IV, I | ine 17. Form 990-EZ | filers are not |
| required to complete this par | | | | | | |
| 1 Indicate whether the organization rais a X Mail solicitations b X Internet and email solicitations c X Phone solicitations d In-person solicitations 2 a Did the organization have a written of key employees listed in Form 990, P | e Solicita f Solicita g X Special or oral agreement with any individual | tion of tion of fundra (includ | non-g gover aising | overnment grants nment grants events ficers, directors, trus | tees, or Yes | X No |
| b If "Yes," list the 10 highest paid indiv compensated at least \$5,000 by the | viduals or entities (fundraisers) pursu | | | ~ | | |
| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) fundr have c or cor contrib | ustody itrol of | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
| PURSUANT GROUP - PO BOX | CONSULTANT FOR FUNDRAISING | Yes | No | | | |
| 120519, DALLAS, TX 75312 | STRATEGIES | | Х | 0. | 349,000. | 0. |
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| Total | | | | | 349,000. | |
| List all states in which the organization or licensing. | | | | or has been notified | - | gistration |
| AL, AK, AZ, CA, CO, CT, DE, | FL,GA,HI,ID,IL,IN, | IA,K | S,K | Y,LA,ME,MD | ,MA,MI,MN, | MO,MT,NE |
| NV,NJ,NM,NY,NC,ND,OH, | OK,OR,PA,RI,SC,SD, | 'N,U | ΙΤ,V | A,WA,WV,WI | ,WY | |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

332082 09-13-23

| Sche | edul | MUSCULA le G (Form 990) 2023 INC. | R DYSTROPHY | ASSOCIATION, | 13- | 1665552 Page 2 |
|-----------------|------|--|----------------------------|--|--------------------------------------|--|
| Pa | rt I | Fundraising Events. Complete if the of fundraising event contributions and groups of the contributions and groups. | | | IV, line 18, or reported | more than \$15,000 |
| | | | (a) Event #1 | (b) Event #2 DISTINGUISHE D EVENTS (event type) | (c) Other events 139 (total number) | (d) Total events (add col. (a) through col. (c)) |
| Revenue | 1 | Gross receipts | 17,002,749. | 10,285,562. | 8,995,729. | 36,284,040. |
| | 2 | Less: Contributions | 15,664,611. | 10,187,171. | 8,753,128. | 34,604,910. |
| | 3 | Gross income (line 1 minus line 2) | 1,338,138. | 98,391. | 242,601. | 1,679,130. |
| | 4 | Cash prizes | | | | |
| ű | 5 | Noncash prizes | 85,558. | 699,187. | 79,906. | 864,651. |
| Direct Expenses | 6 | Rent/facility costs | 103,772. | 786,258. | 276,843. | 1,166,873. |
| rect Ex | 7 | Food and beverages | 48,057. | 505,866. | 33,463. | 587,386. |
| آة | 8 | Entertainment Other direct expenses | 75,744. 122,340. | 214,445. 33,458. | 73,769. 259,239. | 363,958. 415,037. |
| - 1 | 10 | Direct expense summary. Add lines 4 through Net income summary. Subtract line 10 from li | 9 in column (d) | 3374301 | | 3,397,905. -1,718,775. |
| Pa | rt I | II Gaming. Complete if the organization a \$15,000 on Form 990-EZ, line 6a. | answered "Yes" on Form | 1990, Part IV, line 19, or r | eported more than | |
| Revenue | | , | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c) |
| Re | 1 | Gross revenue | | | | |
| ses | 2 | Cash prizes | | | | |
| Expenses | 3 | Noncash prizes | | | | |
| Direct | 4 | Rent/facility costs | | | | |
| | 5 | Other direct expenses | | | | |
| | 6 | Volunteer labor | Yes % No | Yes % No | Yes % No | |
| | 7 | Direct expense summary. Add lines 2 through | n 5 in column (d) | | | |
| | 8 | Net gaming income summary. Subtract line 7 | from line 1, column (d) | | | |
| а | ls t | ter the state(s) in which the organization conducted the organization licensed to conduct gaming action," explain: | ctivities in each of these | | | Yes No |
| | | · · · · · · · · · · · · · · · · · · · | | | | |
| | | ere any of the organization's gaming licenses re | evoked, suspended, or te | erminated during the tax y | ear? | Yes No |

MUSCULAR DYSTROPHY ASSOCIATION, TNC

| 11 Does the organization conduct gaming activities with nonmembers? 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? 13 Indicate the percentage of gaming activity conducted in: a The organization's facility 13a b An outside facility 13b 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records: Name Address 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Ye | % No |
|--|-------------|
| Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? | % % |
| 13 Indicate the percentage of gaming activity conducted in: a The organization's facility b An outside facility 13a 13b 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records: Name Address | % % |
| a The organization's facility b An outside facility 13a 13b 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records: Name Address | % |
| b An outside facility 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records: Name Address | % |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records: Name Address | |
| NameAddress | ; No |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | s No |
| | |
| b If "Yes," enter the amount of gaming revenue received by the organization of gaming revenue retained by the third party \$ c If "Yes," enter name and address of the third party: | |
| Address | |
| 16 Gaming manager information: | |
| Name | |
| Gaming manager compensation \$ | |
| Description of services provided | |
| | |
| Director/officer Employee Independent contractor | |
| 17 Mandatory distributions: a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$ | |
| Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | 9, 9b, 10b, |
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MUSCULAR DYSTROPHY ASSOCIATION,

| Schedule G | (Form 990) | INC. | 13-1665552 | Page 4 |
|------------|---|--------------------|------------|--------|
| Part IV | (Form 990) Supplemental Infor r | mation (continued) | | |
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SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

MUSCULAR DYSTROPHY ASSOCIATION,

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization MUSCULAR INC. | DYSTROPHY | ASSOCIATIO | Ν, | | | | Employer identification number 13-166552 |
|---|------------------|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|--|
| Part I General Information on Grants a | nd Assistance | | | | | | |
| Does the organization maintain records criteria used to award the grants or assis Describe in Part IV the organization's pro | stance? | | | | • | • | on X Yes No |
| Part II Grants and Other Assistance to recipient that received more than | Domestic Organia | zations and Domestic | C Governments. C | omplete if the orga | anization answered "Y | es" on Form 990, Part | IV, line 21, for any |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| RESEARCH TRIANGLE INSTITUTE PO BOX 896945 RALEIGH, NC 27265-9000 | 56-0686338 | 501(C)(3) | 37,500. | 0. | | | ADVOCACY |
| OPMD ASSOCIATION 13117 STONELEIGH TERRACE DRIVE HOUSTON, TX 77077 | 88-1258710 | 501(C)(3) | 19,065. | 0. | | | ADVOCACY |
| CURE RARE DISEASE INC 4 RESEARCH DRIVE WOODBRIDGE, CT 06525 | 82-2473513 | 501(C)(3) | 30,000. | 0. | | | advocacy |
| ALL WHEELS UP INC 5575 LA JOLLA DRIVE FRISCO, TX 75036 | 45-2492761 | 501(C)(3) | 35,000. | 0. | | | ADVOCACY |
| TUFTS MEDICAL CENTER INC 800 WASHINGTON STREET BOSTON, MA 02111-1526 | 04-3400617 | 501(C)(3) | 25,000. | 0. | | | ADVOCACY |
| PORTFOLIO MEDIA INC 111 WEST 19TH STREET FLOOR 5 NEW YORK, NY 10011 | 84-1660943 | | 7,360. | 0. | | | ADVOCACY |
| 2 Enter total number of section 501(c)(3) a3 Enter total number of other organization | - | - | e line 1 table | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
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| 3217 E CARSON ST 1014 | | | | | | | |
| LAKEWOOD, CA 90712 | 26-2640975 | 501(C)(3) | 10,000. | 0. | | | ADVOCACY |
| TRUSTEES OF TUFTS COLLEGE | | | | | | | |
| BOSTON, MA 02111 | 04-2103634 | 501(C)(3) | 49,963. | 0. | | | RESEARCH |
| DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE | | | | | | | |
| BOSTON, MA 02215-5450 | 04-2263040 | 501(C)(3) | 50,000. | 0. | | | RESEARCH |
| MASSACHUSETTS GENERAL HOSPITAL MASS GENERAL - 55 FRUIT STREET - BOSTON, MA 02114 | 04-2697983 | 501(C)(3) | 403,593. | 0. | | | RESEARCH |
| BOSTON CHILDREN'S HOSPITAL 1295 BOYLSTON ST 4TH FLOOR | | | | | | | |
| BOSTON, MA 03326-5724 | 04-2774441 | 501(C)(3) | 219,991. | 0. | | | RESEARCH |
| WEILL MEDICAL COLLEGE OF CORNELL UNIVERSITY - 1300 YORK AVENUE BOX 89 - NEW YORK, NY 10065 | 13-1623978 | 501(C)(3) | 115,789. | 0. | | | RESEARCH |
| COLUMBIA UNIVERSITY MEDICAL CENTER COLUMBIA UNIVERSITY 630 WEST 168TH | 10 1010370 | 502(6)(3) | 113,705. | | | | NID LINES. |
| NEW YORK, NY 10032 | 13-5598093 | 501(C)(3) | 189,996. | 0. | | | RESEARCH |
| RESEARCH FOUNDATION OF SUNY 1400 WASHINGTON AVENUE MSC 100A | | | | | | | |
| ALBANY, NY 12222 | 14-1368361 | 501(C)(3) | 24,437. | 0. | | | RESEARCH |
| UNIVERSITY OF ROCHESTER 910 GENESEE STREET SUITE 200 | | | | | | | |
| ROCHESTER, NY 14611-3847 | 16-0743209 | 501(C)(3) | 285,968. | 0. | | | RESEARCH |

| Schedule I (Form 990) INC. | | | • | | | | 3-1665552 Pag |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| Part II Continuation of Grants and Other A | Assistance to Doi | mestic Organizations | and Domestic Go | vernments (Scho | edule I (Form 990), Pa | rt II.) | Т |
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| THE TRUSTEES OF THE STEVENS | | | | | | | |
| INSTITUTE OF TECHNOLOGY - ROOM 310 | | | | | | | |
| CASTLE POINT - HUDSONHOBOKEN, NJ | | | | | | | |
| 07030 | 22-1487354 | 501(C)(3) | 7,143. | 0. | | | RESEARCH |
| THOMAS JEFFERSON UNIVERSITY | | | | | | | |
| 1101 MARKET STREET 29TH FLOOR | | | | | | | |
| PHILADELPHIA, PA 19107-2934 | 23-1352651 | 501(C)(3) | 35,000. | 0. | | | RESEARCH |
| THE TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA - 3451 WALNUT STREET | | | | | | | |
| FRANKLIN BUILDING 5TH FLOOR - | 00 4050605 | 504 (5) (0) | 455.050 | | | | L |
| PHILADELPHIA, PA 19104 | 23-1352685 | 501(C)(3) | 157,279. | 0. | | | RESEARCH |
| UNIVERSITY OF PITTSBURGH PO BOX 640458 | | | | | | | |
| PITTSBURGH, PA 15264-0458 | 25-0965591 | 501(C)(3) | 69,400. | 0. | | | RESEARCH |
| BROAD INSTITUTE (ELI AND EDYTHE L. BROAD INSTITUTE OF MIT AND HARVARD) - 415 MAIN STREET - | | | | | | | |
| CAMBRIDGE, MA 02142 | 26-3428781 | 501(C)(3) | 69,420. | 0. | | | RESEARCH |
| NATIONWIDE CHILDREN'S HOSPITAL FOUNDATION - 700 CHILDREN'S DRIVE - COLUMBUS, OH 43205 | 31-1036370 | 501(C)(3) | 8,000. | 0. | | | RESEARCH |
| THE RESEARCH INSTITUTE AT | 02 2000070 | | ,,,,,, | • | | | |
| NATIONWIDE CHILDREN'S HOSPITAL - 700 CHILDRENS DRIVE - COLUMBUS, OH | | | | | | | |
| 43205 | 31-6056230 | 501(C)(3) | 58,496. | 0. | | | RESEARCH |
| THE BOARD OF TRUSTEES OF THE | | | | | | | |
| UNIVERSITY OF ILLINOIS - 28395 | | | | | | | |
| NETWORK PLACE - CHICAGO, IL | | | | | | | |
| 60673-1283 | 37-6000511 | 501(C)(3) | 123,266. | 0. | | | RESEARCH |
| THE REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MICHIGAN - 3003 S. STATE STREET | | | | | | | |
| 5TH FLOOR - ANN ARBOR, MI | | | | | | | |
| 48109-1274 | 38-6006309 | 501(C)(3) | 49,869. | 0. | | | RESEARCH |

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| (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
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| 52-1654453 | 501(C)(3) | 130 188 | 0 | | | RESEARCH |
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Schedule I (Form 990)

Page 1

INC. Schedule I (Form 990) Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
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| ATRIUM HEALTH FOUNDATION 208 EAST BOULEVARD | 56 6060104 | | | | | | |
| CHARLOTTE, NC 28203 | 56-6060481 | 501(C)(3) | 9,025. | 0. | | | RESEARCH |
| EMORY UNIVERSITY 1599 CLIFTON ROAD NE 4TH FLOOR MAIL ATLANTA, GA 30322 | 58-0566256 | 501(C)(3) | 151,098. | 0. | | | RESEARCH |
| MILLER SCHOOL OF MEDICINE OF THE UNIVERSITY OF MIAMI - PO BOX 405803 - ATLANTA, GA 30384-5803 | 59-0624458 | | 457,145. | 0. | | | RESEARCH |
| UNIVERSITY OF FLORIDA 33 TIGERT HALL GAINESVILLE, FL 32611 | 59-6002052 | STATE OF FLORIDA | 255,000. | 0. | | | RESEARCH |
| BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA HOUSTON, TX 77030 | 74-1613878 | | 169,996. | 0. | | | RESEARCH |
| SOCIETY FOR MUSCLE BIOLOGY 6120 EXECUTIVE BLVD SUITE 725 ROCKVILLE, MD 20852 | 75-3027179 | 501(C)(3) | 7,000. | 0. | | | RESEARCH |
| BOARD OF REGENTS - NSHE 1664 N. VIRGINIA ST. 204 ROSS HALL/ RENO, NV 89557-0325 | 88-6000024 | STATE OF NV | 7,895. | 0. | | | RESEARCH |
| UNIVERSITY OF WASHINGTON 4333 BROOKLYN AVE NE BOX 359472 SEATTLE, WA 98195 | 91-6001537 | STATE OF WA | 485,202. | 0. | | | RESEARCH |
| OREGON HEALTH & SCIENCE UNIVERSITY - OHSU - 3181 SW SAM JACKSON PARK RD. MAIL CODE L106OPAM - PORTLAND, OR 97239 | 93-1176109 | STATE OF OR | 49,996. | 0. | | | RESEARCH |
| ON 37233 | JJ 11/010J | DIMILI OF OR | 1 +2,,,,,,,,, | <u> </u> | | l | Schedule I (Form 990) |

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| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
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| THE BOARD OF TRUSTEES OF THE | | | | | | | |
| LELAND STANFORD JUNIOR UNIVERSITY | | | | | | | |
| - 485 BROADWAY STREET UNIVERSITY | | | | | | | |
| HALL THIRD FLOOR - REDWOOD CITY, | 94-1156365 | 501(C)(3) | 39,716. | 0. | | | RESEARCH |
| DIGNITY HEALTH DBA ST. JOSEPH'S | | | | | | | |
| HOSPITAL & MEDICAL CENTER - 350 W | | | | | | | |
| THOMAS RD - PHOENIX, AZ 85013 | 94-1196203 | 501(C)(3) | 50,000. | 0. | | | RESEARCH |
| | | | | | | | |
| THE REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA - 1608 FOURTH STREET | | | | | | | |
| SUITE - BERKELEY, CA 94710-5940 | 94-6002123 | 501(C)(3) | 35,714. | 0. | | | RESEARCH |
| THE REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA -OFFICE OF SPONSORED | | | | | | | |
| RESEARCH - 490 ILLINOIS STREET 4TH | | | | | | | |
| FLOOR - SAN FRANCISCO, CA 94143 | 94-6036493 | 501(C)(3) | 100,000. | 0. | | | RESEARCH |
| THE REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA -UNIVERSITY OF | | | | | | | |
| CALIFORNIA DAVIS - 1850 RESEARCH | | | | | | | |
| PARK DRIVE SUITE 300 - DAVIS, CA | 94-6036494 | 501(C)(3) | 168,539. | 0. | | | RESEARCH |
| THE REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA (IRVINE) - 228 ALDRICH | | | | | | | |
| - HALLIRVINE, CA 92697-1050 | 95-2226406 | 501/0\/3\ | 216,113. | 0. | | | RESEARCH |
| THE REGENTS OF THE UNIVERSITY OF | 93-2220400 | 501(0)(3) | 210,113. | 0. | | | RESEARCH |
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| CALIFORNIA-CONTRACT AND GRANT | | | | | | | |
| ADMINISTRATION - 10889 WILSHIRE | 05 6006143 | E01/G\/2\ | 107.660 | 0 | | | DEGENDAN |
| BOULEVARD SUITE 700 - LOS ANGELES, | 95-6006143 | D01(C)(3) | 197,660. | 0. | | | RESEARCH |
| MILLER SCHOOL OF MEDICINE | | | | | | | |
| PO BOX 405803 | | | | | | | |
| ATLANTA, GA 30384-5803 | 59-0624458 | 501(C)(3) | 54,640. | 0. | | | RESEARCH |
| 111ANIA, GA 30304-3003 | 33-0024430 | 501(0)(3) | 34,040. | 0. | | | RESEARCH |
| MYOGENE BIO LLC | | | | | | | |
| 7098 MIRATECH DR. SUITE 120 | | | | | | | |
| SAN DIEGO, CA 92121 | 83-1507489 | | 8,323. | 0. | | | RESEARCH |

Schedule I (Form 990)

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Page 1

Part II | Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable cash grant noncash valuation non-cash assistance or assistance assistance (book, FMV, appraisal, other) UNIVERSITY OF PENNSYLVANIA SCHOOL OF MEDICINE - 201 CHICAGO AVE -MINNEAPOLIS, MN 55415 STATE OF PA 0. RESEARCH 81,250 ADVENTHEALTH ORLANDO ATTN: RESEARCH ACCOUNTING (#1591442) -601 E. ROLLINS STREET BOX 37 -ORLANDO, FL 32803-1248 59-0724459 501(C)(3) 0. MEDICAL DIAGNOSIS 30,000 ANN & ROBERT H. LURIE CHILDRENS HOSPITAL OF CHICAGO ATTN - KEVIN BRADEN 225 E CHICAGO BOX 4 -CHICAGO, IL 60611 36-2170833 501(C)(3) 50,000 0. MEDICAL DIAGNOSIS ARKANSAS CHILDREN'S HOSPITAL 1 CHILDREN'S WAY 71-0236857 501(C)(3) 0 LITTLE ROCK, AR 72202 20,000 MEDICAL DIAGNOSIS ASCENSION SETON; ATTN: JENN DAVIS 4900 MUELLER BLVD 74-1109643 501(C)(3) 10,000 AUSTIN, TX 78735 0. MEDICAL DIAGNOSIS ATRIUM HEALTH FOUNDATION 208 EAST BOULEVARD 59-3140335 501(C)(3) CHARLOTTE, NC 28203 90,000 0. MEDICAL DIAGNOSIS ATRIUM HEALTH WFB; OFFICE OF SPONSORED PROGRAMS - PO BOX 604096 30,000 RESEARCH - CHARLOTTE, NC 28260-4096 22-3849199 501(C)(3) 0. BAYCARE MEDICAL GROUP; ATTN: MATTHEW DURST - 2985 DREW STREET MS 1027 - CLEARWATER, FL 33759 59-3140335 501(C)(3) 25,000. 0. MEDICAL DIAGNOSIS BAYLOR COLLEGE OF MEDICINE PO BOX 30120 7 DALLAS, TX 75303-1207 74-1100555 0. 60,000. MEDICAL DIAGNOSIS

37-1119538 501(C)(3)

95-1644600 501(C)(3)

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Schedule I (Form 990) Page 1 Part II | Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable cash grant noncash valuation non-cash assistance or assistance (book, FMV, assistance appraisal, other) BEAUMONT HEALTH SYSTEM 3535 WEST 13 MILE ROAD PEDIATRIC ADMINISTRATION SUITE 709 - ROYAL 38-1459362 501(C)(3) 25,000 0 MOVR REGISTRY SUPPORT OAK, MI 48 BILLINGS CLINIC FOUNDATION PO BOX 31031 MEDICAL DIAGNOSIS AND BILLINGS, MT 59107-1031 81-0407289 501(C)(3) 0 REGISTRY SUPPORT 10,000 BOARD OF TRUSTEES OF SOUTHERN ILLINOIS UNIVERSITY; SIU SCHOOL OF MEDICINE - PO BOX 19616 -MEDICAL DIAGNOSIS AND SPRINGFIELD, IL 62794-9616 37-6005961 STATE OF IL 10,000 0 REGISTRY SUPPORT BOSTON CHILDREN'S HOSPITAL; BOSTON CHILDRENS HOSPITAL ATTN: RESEARCH FINANCE - PO BOX 414413 - BOSTON, 04-2774441 501(C)(3) 0 MA 02241-4413 25,000 MEDICAL DIAGNOSIS BRIGHAM AND WOMENS HOSPITAL RESEARCH; BANK OF AMERICA N.A -P.O. BOX 3149 - BOSTON, MA 04-2312909 501(C)(3) 0. 02241-3149 30,000 MEDICAL DIAGNOSIS CADENT MEDICAL COMMUNICATIONS LLC 200 VESEY STREET 40TH FL 31-1736308 NEW YORK, NY 10281 57,275. 0. MEDICAL DIAGNOSIS CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION - PO BOX 160045 -MEDICAL DIAGNOSIS AND SACRAMENTO CA 95816 37-1119538 501(C)(3) 80 025 0. REGISTRY SUPPORT CARLE FOUNDATION HOSPITAL

Schedule I (Form 990)

MEDICAL DIAGNOSIS AND

MEDICAL DIAGNOSIS AND

REGISTRY SUPPORT

RESEARCH

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PARKURBANA, IL 61801-2512

ANGELES, CA 90048

CEDARS-SINAI MEDICAL CENTER OFFICE OF RESEARCH ADMINISTRATION - 6500 WILSHIRE BLVD. STE 1150 - LOS

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INC. Schedule I (Form 990) Page 1 Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
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| CENTRAL TEXAS NEUROLOGY | | | | | | | |
| CONSULTANTS - 16040 PARK VALLEY | | | | | | | |
| DR. B 100 - ROUND ROCK, TX 78681 | 74-2710396 | 501(C)(3) | 10,000. | 0. | | | MEDICAL DIAGNOSIS |
| CHILDRENS CLINICS FOR | | | , - | | | | |
| REHABILITATIVE SERVICES - 2600 | | | | | | | |
| NORTH WYATT DRIVE - TUCSON, AZ | | | | | | | |
| 85712 | 86-0667510 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| CHILDREN'S HEALTHCARE OF ATLANTA | | | | | | | |
| P.O. BOX 101012 | | | | | | | |
| | 58-1710601 | E01 (a) (3) | 35 000 | 0. | | | MEDICAL DIAGNOSIS |
| ATLANTA, GA 30392-1012 | 20-1/10001 | 501(C)(3) | 35,000. | ٠. | | | MEDICAL DIAGNOSIS |
| CHILDRENS HOSPITAL COLORADO MUSCLE | | | | | | | |
| CLINIC - 13123 E. 16TH AVENUE BOX | | | | | | | MEDICAL DIAGNOSIS AND |
| 285 - AURORA, CO 80045 | 84-0166760 | 501/C\/3\ | 55,000. | 0. | | | REGISTRY SUPPORT |
| CHILDRENS HOSPITAL LOS ANGELES; | 04-0100700 | 301(0)(3) | 33,000. | 0. | | | REGISTRI SUFFORT |
| SPONSORED PROJECTS - 4650 SUNSET | | | | | | | |
| BLVD. MAILSTOP #97 - LOS ANGELES, | | | | | | | |
| CA 90027 | 95-1690977 | E01/G)/2) | 20,000 | 0. | | | MEDICAL DIAGNOSIS |
| CA 90027 | 33-1030377 | 301(C)(3) | 20,000. | ٠. | | | MEDICAL DIAGNOSIS |
| CHILDRENS HOSPITAL MEDICAL CENTER | | | | | | | |
| 3333 BURNET AVE | | | | | | | |
| CINCINNATI, OH 45229-3039 | 31-0833963 | 501 (C) (3) | 65,000. | 0. | | | MEDICAL DIAGNOSIS |
| CINCINNAII, OR 45229-3039 | 31-0633363 | 301(C)(3) | 65,000. | ٠. | | | MEDICAL DIAGNOSIS |
| CHILDREN'S HOSPITAL OF MICHIGAN | | | | | | | |
| RDM ASSOCIATES - 7457 M E CAD BLVD | | | | | | | |
| SUITE 200 - CLARKSTON, MI 48348 | 27-2845064 | 501(C)(3) | 15,000. | 0. | | | MEDICAL DIAGNOSIS |
| CHILDREN'S HOSPITAL OF ORANGE | 27 2043004 | 301(0)(3) | 13,000. | ٠. | | | MEDICAL DIAGNOSIS |
| COUNTY; ATTENTION: KATHY KOLODGE | | | | | | | |
| DIRECTOR - 1201 W LA VETA AVE - | | | | | | | |
| ORANGE, CA 92868-3874 | 95-2321786 | 501(C)(3) | 10,000. | 0. | | | MEDICAL DIAGNOSIS |
| CHILDREN'S HOSPITAL OF | JJ 2J21700 | 301(0)(3) | 10,000. | 0. | | | ILDICILL DINGNOOTO |
| PHILADELPHIA; DIVISION OF | | | | | | | |
| NEUROLOGY - 3401 CIVIC CENTER BLVD | | | | | | | |
| MICKOROGI STOI CIVIC CEMIEK BEVD | | | | | | | |

INC.

| Part II Continuation of Grants and Other | Assistance to Dor | nestic Organizations | and Domestic Go | vernments (Sche | edule I (Form 990), Pa | rt II.) | , |
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| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| HILDRENS HOSPITAL OF PITTSBURGH | | | | | | | |
| OUNDATION - 4401 PENN AVENUE | | | | | | | |
| CENTRAL PLANT FLOOR 3 - | | | | | | | |
| PITTSBURGH, PA 15224 | 25-1865744 | 501(C)(3) | 25,000. | 0. | | | MEDICAL DIAGNOSIS |
| CHILDRENS HOSPITAL OF THE KINGS | | | | | | | |
| DAUGHTERS INC - 601 CHILDRENS LANE | | | | | | | MEDICAL DIAGNOSIS AND |
| NORFOLK, VA 23507 | 54-0506321 | 501(C)(3) | 30,000. | 0. | | | REGISTRY SUPPORT |
| CHILDRENS HOSPITAL | | | | | | | |
| 200 HENRY CLAY AVENUE | | | | | | | |
| NEW ORLEANS, LA 70118 | 72-0467503 | 501(C)(3) | 10,000. | 0. | | | MEDICAL DIAGNOSIS |
| ,, | ,2 010,000 | | 20,000. | ••• | | | |
| CHILDRENS NATIONAL MEDICAL CENTER | | | | | | | |
| 111 MICHIGAN AVENUE NW | | | | | | | |
| WASHINGTON, DC 20010 | 52-1640403 | 501(C)(3) | 25,000. | 0. | | | MEDICAL DIAGNOSIS |
| , | | | , | | | | |
| CLINICAL NEUROLOGY | | | | | | | |
| PC 4221 S. WESTERN SUITE 5010 | | | | | | | |
| OKLAHOMA CITY, OK 73109 | 41-2141136 | 501(C)(3) | 75,000. | 0. | | | MEDICAL DIAGNOSIS |
| INDIANA UNIVERSITY | | | | | | | |
| 1024 EAST 3RD STREET ROOM 132 | | | | | | | MEDICAL DIAGNOSIS AND |
| BLOOMINGTON, IN 47405 | 35-6001673 | 501/C\/3\ | 46,707. | 0. | | | RESEARCH |
| CONNECTICUT CHILDREN'S MEDICAL | 33-0001073 | 301(0)(3) | 40,707. | 0. | | | RESEARCH |
| CENTER; ATTN: OFFICE OF SPONSORED | | | | | | | |
| PROGRAMS - 282 WASHINGTON STREET - | | | | | | | |
| HARTFORD, CT 06106-3322 | 06-0646755 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| COOK CHILDRENS MEDICAL CENTER: | 00 0040/33 | 301(0)(3) | 20,000. | 0. | | | TILDICITE DILIGHODID |
| RESEARCH ADMINISTRATION OFFICE - | | | | | | | |
| 301 SEVENTH AVENUE - FORTWORTH, TX | | | | | | | |
| 76104 | 75-2051646 | 501(C)(3) | 25,000. | 0. | | | MOVR REGISTRY SUPPORT |
| | ,5 2051040 | | 23,000. | · · | | | TOTAL REGISTRAL BOLLOKI |
| COXHEALTH FOUNDATION | | | | | | | |
| 3525 S. NATIONAL AVE SUITE 204 | | | | | | | |
| SPRINGFIELD, MO 65807 | 43-6810485 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |

Schedule I (Form 990)

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| Part II Continuation of Grants and Other | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
|--|------------------|-------------------------------|--------------------------|----------------------------------|--|---|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| CURATORS OF THE UNIVERSITY OF | | | | | | | |
| MISSOURI - AR PO BOX 807012 - | | | | | | | |
| KANSAS CITY, MO 64180-7012 | 43-6003859 | STATE OF MO | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| , | | | | | | | |
| DARTMOUTH-HITCHCOCK MEDICAL CENTER | | | | | | | |
| ONE MEDICAL CENTER DRIVE | | | | | | | |
| LEBANON, NH 03756 | 02-0222140 | 501(C)(3) | 15,000. | 0. | | | MEDICAL DIAGNOSIS |
| · | | | · | | | | |
| DENT NEUROLOGIC INSTITUTE | | | | | | | |
| 3980 SHERIDAN DRIVE 5TH FLOOR | | | | | | | |
| AMHERST, NY 14226 | 16-1582336 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| DIGNITY HEALTH ST. JOSEPHS | | | | | | | |
| HOSPITAL AZ - MISC A/R CASE FILE | | | | | | | |
| 57431 - LOS ANGELES, CA 90074-8781 | 86-0096787 | 501(C)(3) | 60,000. | 0. | | | MEDICAL DIAGNOSIS |
| DRISCOLL CHILDREN'S HOSPITAL | | | | | | | |
| 3533 SOUTH ALAMEDA STREET C/O | | | | | | | |
| CYNTHIA CARDIEL - CORPUS CHRISTI, | | | | | | | |
| TX 78411 | 74-2577746 | 501(C)(3) | 10,000. | 0. | | | MEDICAL DIAGNOSIS |
| DUKE UNIVERSITY MEDICAL CENTER; | | | | | | | |
| DUKE UNIVERSITY ACCOUNTS | | | | | | | |
| RECEIVABLE LOCKBOX - P.O. BOX | | | | | | | |
| 602651 - CHARLOTTE, NC 28260-2651 | 56-2070036 | 501(C)(3) | 100,000. | 0. | | | RESEARCH |
| | | | | | | | |
| EMORY UNIVERSITY; ATTN: REID | | | | | | | |
| WILLINGHAM - 12 EXECUTIVE PARK DR | | | | | | | |
| NE RM 433 - ATLANTA, GA 30329 | 58-2030692 | 501(C)(3) | 100,000. | 0. | | | RESEARCH |
| | | | | | | | |
| GEISINGER CLINIC; ATTN: SHANNON | | | | | | | |
| WOOD - 100 N. ACADEMY AVE - | 00.650445 | 504 (5) (0) | | _ | | | L |
| DANVILLE, PA 17822-3057 | 23-6291113 | 501(C)(3) | 20,000. | 0. | | | MOVR REGISTRY SUPPORT |
| GILLETTE CHILDRENS SPECIALTY | | | | | | | |
| HEALTHCARE; FINANCE 455110 - 200 | | | | | | | |
| EAST UNIVERSITY AVENUE - ST. PAUL, | 26 2270450 | E01/G)/2) | F0.000 | _ | | | Labrant Dirawagia |
| MN 55101 | 36-3379150 | DOT(C)(3) | 50,000. | 0. | | | MEDICAL DIAGNOSIS |

55552 Page 1

| (a) Name and address of | (b) EIN | (c) IRC section | (d) Amount of | (e) Amount of | (f) Method of | (g) Description of | (h) Purpose of grant |
|--------------------------------------|-------------|-----------------|---------------|-----------------------|---|---------------------|-----------------------|
| organization or government | (8) 2.11 | if applicable | cash grant | noncash assistance | valuation (book, FMV, appraisal, other) | non-cash assistance | or assistance |
| GOOD SHEPHERD REHABILITATION | | | | | | | |
| HOSPITAL - 850 SOUTH 5TH STREET - | | | | | | | |
| ALLENTOWN, PA 18103 | 23-1371947 | 501(C)(3) | 33,333. | 0. | | | MEDICAL DIAGNOSIS |
| ABBERTONN, IN 10103 | 23 13/134/ | 301(0)(3) | 33,333. | • | | | MIDICAL DIAGNOSIS |
| HOSPITAL FOR SPECIAL CARE | | | | | | | |
| 2150 CORBIN AVENUE | | | | | | | |
| NEW BRITAIN, CT 06053 | 06-0646766 | 501(C)(3) | 50,000. | 0. | | | MEDICAL DIAGNOSIS |
| ENTININ, CI 00033 | 00 0040700 | 301(0)(3) | 30,000. | • | | | HIDICAL DINGRODIS |
| IDAHO PHYSICAL MEDICINE AND | | | | | | | |
| REHABILITATION - P O BOX 1128 ATTN | | | | | | | MEDICAL DIAGNOSIS AND |
| - IDAHO, ID 83701 | 82-0435241 | | 15,000. | 0. | | 1 | REGISTRY SUPPORT |
| 15mo, 15 03701 | 02 0433241 | | 13,000. | • | | | KIGIBIKI BOITOKI |
| INDIANA UNIVERSITY HEALTH INC | | | | | | | |
| IU HEALTH 2227 RELIABLE PARKWAY | | | | | | | |
| CHICAGO, IL 60686-0022 | 35-1955872 | 501(C)(3) | 30,000. | 0. | | | MEDICAL DIAGNOSIS |
| CHICAGO, II 00000 0022 | 33 1333072 | 501(0)(3) | 30,000. | 0. | | | MEDICAL DIAGNOSIS |
| INSTITUTO REHABILITACION DEL CARIB | | | | | | | |
| PO BOX 363792 | | | | | | | |
| SAN JUAN, PR 00936 | 58-3880529 | | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| JOHNS HOPKINS ALL CHILDREN'S | 30 3000323 | | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| HOSPITAL - 601 5TH STREET SOUTH | | | | | | | |
| | | | | | | | |
| SUITE 302 - ST. PETERSBURG, FL 34655 | 59-0683252 | E01/G\/3\ | 15 000 | 0 | | | MEDICAL DIACNOCIC |
| JOHNS HOPKINS UNIVERSITY- CG | 39-0663252 | 501(C)(3) | 15,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| JOHNS HOPKINS UNIVERSITY CENTRAL | | | | | | | |
| LOCKBOX - BANK OF AMERICA 12529 | F0 0F0F110 | 501 (4) (2) | 000 000 | • | | | |
| COLLECTIONS CENTER DRIVE - | 52-0595110 | 501(C)(3) | 200,000. | 0. | | | MEDICAL DIAGNOSIS |
| WING DEGENDAL INGETTIME INC | | | | | | | |
| KUMC RESEARCH INSTITUTE INC | | | | | | | |
| 3901 RAINBOW BOULEVARD MS 1039 | 40.44.005.5 | 504 (5) (0) | | _ | | | L |
| KANSAS CITY, KS 66160 | 48-1108830 | 501(C)(3) | 75,000. | 0. | | | RESEARCH |
| LOMA LINDA UNIVERSITY; ATTN: | | | | | | | |
| RESEARCH AFFAIRS FINANCIAL | | | | | | | |
| MANAGEMENT - 24887 TAYLOR STREET | | | | | | | |
| SUITE 202 - LOMA LINDA, CA 92350 | 95-1816009 | 501(C)(3) | 60,000. | 0. | | | MEDICAL DIAGNOSIS |

INC.

13-1665552

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| Part II Continuation of Grants and Other A | Assistance to Don | nestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | _ |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| LOUISIANA STATE UNIVERSITY HEALTH | | | | | | | |
| SCIENCES CENTER-NEW ORLEANS - 1542 | | | | | | | |
| rulane ave room 763a - new | | | | | | | |
| ORLEANS, LA 70112 | 72-6087770 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| LSUHSC-SHREVEPORT; NEUROLOGY ATTN: | | | | | | | |
| JESSICA COTE - 1501 KINGS HWY ROOM | 72 0702002 | E01/G\/3\ | 20.000 | 0 | | | MEDICAL DIAGNOGIC |
| 3-408 C - SHREVEPORT, LA 71103 | 72-0702002 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| MAINE MEDICAL CENTER; 92 CAMPUS DRIVE ATTN: MURIEL MICHAUD - 2ND | | | | | | | |
| FLOOR SUITE - BSCARBOROUGH, ME | | | | | | | |
| 04074 | 01-0238552 | 501(C)(3) | 15,000. | 0. | | | MEDICAL DIAGNOSIS |
| MASSACHUSETTS GENERAL HOSPITAL- | | | , | | | | |
| RESEARCH; BANK OF AMERICA N.A | | | | | | | |
| P.O. BOX 414876 - BOSTON, MA | | | | | | | |
| 02241-4876 | 04-2697983 | 501(C)(3) | 155,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| MAYO CLINIC JACKSONVILLE | | | | | | | |
| 4500 SAN PABLO ROAD | | | | | | | |
| JACKSONVILLE, FL 32224 | 59-3337028 | 501(C)(3) | 45,000. | 0. | | | RESEARCH |
| MAYO CLINIC; MAYO CLINIC RESEARCH | | | | | | | |
| PO BOX 860334 | | | | | | | |
| MINNEAPOLIS, MN 55486-0334 | 41-6011702 | 501(C)(3) | 30,000. | 0. | | | RESEARCH |
| MCV ASSOCIATED PHYSICIANS | | | , | | | | |
| 1101 EAST MARSHALL STREET RM6-015 | | | | | | | |
| BOX 980599 - RICHMOND, VA | | | | | | | |
| 23298-0599 | 54-1581185 | 501(C)(3) | 40,000. | 0. | | | MEDICAL DIAGNOSIS |
| MEDICAL COLLEGE OF WISCONSIN; | | | , , | | | | |
| CONTROLLERS OFFICE - 8701 | | | | | | | |
| WATERTOWN PLANK RD - MILWAUKEE, WI | | | | | | | MEDICAL DIAGNOSIS AND |
| 53226 | 39-0806261 | 501(C)(3) | 27,500. | 0. | | | REGISTRY SUPPORT |
| MEDICAL UNIVERSITY OF SOUTH | | | , , | | | | |
| CAROLINA; RESEARCH & SPONSORED | | | | | | | |
| PROGRAMS - 19 HAGOOD AVENUE SUITE | | | | | | | |
| ROCIUME IS MICCOD INDICE BOILE | | | | | | | |

INC. 13-1665552 Schedule I (Form 990)

| Part II Continuation of Grants and Other | Assistance to Doi | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| MEDSTAR GEORGETOWN UNIVERSITY | | | | | | | |
| HOSPITAL; NEUROLOGY DEPARTMENT | | | | | | | |
| ATTN: RYAN DOUTHIT - 3800 | | | | | | | |
| RESERVOIR RD NW 7TH FLOOR PHC - | 52-2218584 | 501(C)(3) | 30,000. | 0. | | | MEDICAL DIAGNOSIS |
| METHODIST LE BONHEUR COMMUNITY | | | | | | | |
| OUTREACH; ATTN: GRANT ADMINSTRATOR | | | | | | | |
| - GARY COOK 600 JEFFERSON AVE - | | | | | | | |
| MEMPHIS, TN 38105 | 62-1251288 | 501(C)(3) | 50,000. | 0. | | | MEDICAL DIAGNOSIS |
| MICHIGAN STATE UNIVERSITY; | | | | | | | |
| CONTRACT & GRANT ADMINISTRATION | | | | | | | |
| HANNAH ADMINISTRATION - 426 | | | | | | | |
| AUDITORIUM ROAD ROOM 2 EAST - | 38-6005984 | 501(C)(3) | 25,000. | 0. | | | MEDICAL DIAGNOSIS |
| MONTEFIORE MEDICAL CENTER; ATTN: | | | , | | | | |
| KRISTOPHER VON STEENBURG - 555 S. | | | | | | | |
| BROADWAY BLDG A 1ST FL. RM A1-R61 | | | | | | | |
| - BRONX, NY 10467 | 13-1740114 | 501(C)(3) | 50,000. | 0. | | | MEDICAL DIAGNOSIS |
| , | | | , | | | | |
| NEMOURS CHILDREN'S HOSPITAL | | | | | | | |
| 10140 CENTURION PARKWAY N | | | | | | | |
| JACKSONVILLE, FL 32256 | 59-0634433 | 501(C)(3) | 35,000. | 0. | | | MEDICAL DIAGNOSIS |
| NEMOURS FOUNDATION | | | , , , , , , , | | | | |
| 10140 CENTURION PARKWAY N. ATTN: | | | | | | | |
| ACCOUNTING 3 EAST - JACKSONVILLE, | | | | | | | |
| FL 32256 | 59-0634433 | 501(C)(3) | 65,000. | 0. | | | MEDICAL DIAGNOSIS |
| | 0,0001100 | | 00,000. | | | | |
| NEUROLOGY LLPC | | | | | | | |
| 1919 S. WHEELING AVENUE SUITE 707 | | | | | | | |
| TULSA, OK 74104 | 73-1502318 | | 25,000. | 0. | | | MEDICAL DIAGNOSIS |
| 102011, 011 / 1101 | 73 1302310 | | 23,000. | •• | | | mbrem binenebib |
| NEW YORK UNIVERSITY SCHOOL OF | | | | | | | |
| MEDICINE - P.O. BOX 415026 - | | | | | | | |
| BOSTON, MA 02241-5026 | 13_5562309 | STATE OF NY | 50,000. | 0. | | | MEDICAL DIAGNOSIS |
| NORTHWESTERN MEDICAL GROUP | 13-3302306 | DIALE OF NI | 30,000. | 0. | | | MEDICAL DIAGNOSIS |
| DEPARTMENT OF NEUROLOGY - 259 E. | | | | | | | |
| | | | | | | | |
| ERIE ST. SUITE 1900 - CHICAGO, IL | 26 2007207 | E01/G\/3\ | 37 500 | _ | | | MEDICAL DIAGNOSIS |
| 60611 | 36-3097297 | DOT(C)(3) | 37,500. | 0. | | | MEDICAL DIAGNOSIS |

Schedule I (Form 990)

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INC. 13-1665552 Schedule I (Form 990) Page 1

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|----------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| NORTON HEALTHCARE; ACCOUNTING | | | | | | | |
| ATTN: CASH AUDIT/ MARY BETH ZINIUS | | | | | | | |
| - 224 E. BROADWAY 5TH FLOOR - | | | | | | | |
| LOUISVILLE, KY 40202-1959 | 61-1276316 | 501(C)(3) | 10,000. | 0. | | | MEDICAL DIAGNOSIS |
| OLIVE VIEW-UCLA EDUCATION & | | | | | | | |
| RESEARCH INSTITUTE - 14445 OLIVE | | | | | | | |
| /IEW DRIVE RESEARCH ADMINISTRATION | | | | | | | |
| DFFICE - SYLMAR, CA 91342-1495 | 95-2249539 | 501(C)(3) | 25,000. | 0. | | | MEDICAL DIAGNOSIS |
| ODDIGON WITH THE AND GOTTING | | | | | | | |
| DREGON HEALTH AND SCIENCE | | | | | | | |
| UNIVERSITY - 0690 SW BANCROFT ST. | 02 1176100 | G | 25 000 | _ | | | MEDICAL DIAGNOSIS |
| L1060 PAM - PORTLAND, OR 97239 | 93-11/6109 | STATE OF OR | 25,000. | 0. | | | MEDICAL DIAGNOSIS |
| OSF MULTI-SPECIALTY GROUP DBA | | | | | | | |
| LLINOIS NEUROLOGICAL INSTITUTE; | | | | | | | |
| INSTITUTE - 800 NE GLEN OAK AVE - | | | | | | | |
| PEORIA, IL 61603 | 38-3852646 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| PHOENIX CHILDRENS HOSPITAL | | | | | | | |
| 1919 EAST THOMAS RD | | | | | | | |
| | 86-0422559 | E01/G)/2) | 10.000 | , | | | MEDIANI DINANGATA |
| PHOENIX, AZ 85016 | 86-0422559 | 501(C)(3) | 10,000. | 0. | | | MEDICAL DIAGNOSIS |
| PONCE HEALTH SCIENCES | | | | | | | |
| UNIVERSITY; WELLNESS CENTER - P.O. | | | | | | | |
| BOX 7004 - PONCE, PR 00732-7004 | 66-0379122 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| , | | | , | | | | |
| PRISMA HEALTH GRANTS AND TRIALS | | | | | | | |
| P.O. BOX 748580 | | | | | | | |
| ATLANTA, GA 30374-8580 | 81-1723202 | | 40,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| PROVIDENCE MEDICAL GROUP (DBA) | | | | | | | |
| LO1 W 8TH AVE | | | | | | | |
| SPOKANE, WA 99204 | 51-0216586 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| RADY CHILDRENS HOSPITAL FOUNDATION | | | | | | | |
| - SAN DIEGO - 3020 CHILDRENS WAY | | | | | | | |
| MC 5005 - SAN DIEGO, CA 92123-4282 | 33-0170626 | 501(C)(3) | 30,000. | 0. | | | MEDICAL DIAGNOSIS |

Page 1

| (a) Name and address of | (b) EIN | (c) IRC section | (d) Amount of | (e) Amount of | (f) Method of | (g) Description of | (h) Purpose of grant |
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| organization or government | (O) LIT | if applicable | cash grant | noncash assistance | valuation (book, FMV, appraisal, other) | non-cash assistance | or assistance |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA DAVIS - 4860 Y STREET | | | | | | | MEDICAL DIAGNOSIS AND |
| GUITE 3850 - SACRAMENTO, CA 95817 | 94-6036494 | 501(C)(3) | 50,000. | 0. | | | RESEARCH |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| INNESOTA - NW 5957 PO BOX 1450 - | | | | | | | MEDICAL DIAGNOSIS AND |
| MINNEAPOLIS, MN 55485-5957 | 41-6007513 | 501(C)(3) | 95,000. | 0. | | | RESEARCH |
| RHODE ISLAND HOSPITAL; RESEARCH | | | , | | | | |
| ADMINISTRATION GRANTS AND | | | | | | | |
| CONTRACTS - PO BOX H - PROVIDENCE, | | | | | | | |
| RI 02901 | 05-0468736 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| RUSH UNIVERSITY MEDICAL CENTER | | | | | | | |
| 1700 W. VAN BUREN STREET SUITE 250 | | | | | | | |
| CHICAGO, IL 60612 | 36-2174823 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| RUTGERS THE STATE UNIVERSITY OF | | | | | | | |
| NEW JERSEY-RBHS-NJMS - 33 | | | | | | | |
| KNIGHTSBRIDGE ROAD 2ND FLOOR EAST | | | | _ | | | |
| - PISCATAWAY, NJ 08854 | 46-2354111 | 501(C)(3) | 50,000. | 0. | | | RESEARCH |
| SANFORD CHILDREN'S SPECIALTY | | | | | | | |
| CLINIC - 1305 W. 18TH STREET ROUTE | | | | | | | |
| 2145 - SIOUX FALLS, SD 57105 | 46-0227855 | 501(C)(3) | 10,000. | 0. | | | MEDICAL DIAGNOSIS |
| , | | | | | | | |
| SANFORD MEDICAL CENTER FARGO; | | | | | | | |
| ATTN: MAXINE BRINKMAN - 415 NORTH | | | | | | | |
| 3RD AVENUE - FARGO, ND 58102 | 45-0226909 | 501(C)(3) | 10,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| SARASOTA MEMORIAL HOSPITAL | | | | | | | |
| 1700 TAMIAMI TRAIL ATTN: PAT BURKE | | | | | | | |
| SARASOTA, FL 34239 | 59-6012500 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| SEATTLE CHILDRENS HOSPITAL; ATTN: | | | | | | | |
| JAMES HAWKINS - 4300 ROOSEVELT WAY | 01 056454 | F01/G1/21 | 50.000 | • | | | MIDIAN DINAMATA |
| NE M/S: RC 507 - SEATTLE, WA 98105 | 91-0564748 | bnτ(c)(3) | 50,000. | 0. | | | MEDICAL DIAGNOSIS |

INC.

Schedule I (Form 990)

Part II | Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable cash grant noncash valuation non-cash assistance or assistance assistance (book, FMV, appraisal, other) SEMMES-MURPHEY CLINIC: ATTN: BRENT PATTERSON - P.O. BOX 1000 DEPT 575 - MEMPHIS, TN 38148 91-1770750 501(C)(3) 0 50,000 MEDICAL DIAGNOSIS SHRINERS HOSPITAL FOR CHILDREN PORTLAND - 3101 SW SAM JACKSON PARK RD - PORTLAND, OR 97239 36-2193608 501(C)(3) 0. MEDICAL DIAGNOSIS 20,000 SHRINERS HOSPITALS FOR CHILDREN CHICAGO - 2211 NORTH OAK PARK AVE 36-2193608 501(C)(3) 20,000 0. - CHICAGO, IL 60707 MEDICAL DIAGNOSIS SPECTRUM HEALTH FOUNDATION 100 MICHIGAN NE MC 004 38-2752328 501(C)(3) 0 GRAND RAPIDS, MI 49503 15,000 MEDICAL DIAGNOSIS ST. CHARLES HOSPITAL FOUNDATION 200 BELLE TERRE ROAD 41-2076312 501(C)(3) PORT JEFFERSON, NY 11777 20,000 0. MEDICAL DIAGNOSIS ST. LUKES HEALTH SYSTEM PO BOX 1663 45-2716222 501(C)(3) IDAHO, ID 83701-1663 20,000 0. MEDICAL DIAGNOSIS ST. PETERS HOSPITAL; ST. PETERS HEALTH PARTNERS CENTER FOR PHILANTHROPY - 310 S. MANNING BLVD - ALBANY, NY 12208 22-2262982 501(C)(3) 50,000 0. MEDICAL DIAGNOSIS ST. VINCENT HOSPITAL D/B/A PREVEA HEALTH; PREVEA HEALTH - 2710 EXECUTIVE DRIVE - GREEN BAY, WI 54304 39-0817529 501(C)(3) 10,000. 0. MOVR REGISTRY SUPPORT STANFORD CHILD HEALTH RESEARCH INSTITUTE - 4100 BOHANNON ROAD MAIL CODE 5894 - MENLO PARK, CA 94025 77-0003859 501(C)(3) 0. 50,000, MEDICAL DIAGNOSIS

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| Part II Continuation of Grants and Other | Assistance to Dor | nestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
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| | | | | | | | |
| STANFORD CHILD HEALTH RESEARCH | | | | | | | |
| INSTITUTE - 4100 BOHANNON RD. MAIL | 91-1770752 | E01/G)/3) | E0 000 | 0. | | | MEDICAL DIAGNOSIS |
| CODE 5894 - MENLO PARK, CA 94025 TEMPLE UNIVERSITY; TEMPLE | 91-1770752 | 501(C)(3) | 50,000. | ٠. | | | MEDICAL DIAGNOSIS |
| UNIVERSITY RESEARCH ACCOUNTING | | | | | | | |
| SERVICES - PO BOX 22432 - NEW | | | | | | | |
| YORK, NY 10087-2432 | 23-1365971 | 501(C)(3) | 50,000. | 0. | | | MOVR REGISTRY SUPPORT |
| TEXAS NEUROLOGY P.A.; ATTN: DARAGH | 23 1303371 | 301(0)(3) | 30,000. | • | | | HOVE RECESTED BOTTOM |
| HEITZMAN - MD 6080 NORTH CENTRAL | | | | | | | |
| EXPRESSWAY SUITE 100 - DALLAS, TX | | | | | | | MEDICAL DIAGNOSIS AND |
| 75206 | 75-2654757 | 501(C)(3) | 25,000. | 0. | | | REGISTRY SUPPORT |
| | | | , - | - | | | |
| FLORIDA ELKS YOUTH CAMP INC. | | | | | | | |
| 24175 SE HIGHWAY 450 | | | | | | | MEDICAL DIAGNOSIS AND |
| UMATILLA, FL 32784 | 59-3415374 | 501(C)(3) | 36,743. | 0. | | | RESEARCH |
| | | | | | | | |
| HAPPINESS IS CAMPING INC | | | | | | | |
| 62 SUNSET LAKE RD | | | | | | | MEDICAL DIAGNOSIS AND |
| HARDWICK, NJ 07825 | 13-2556242 | 501(C)(3) | 36,525. | 0. | | | RESEARCH |
| | | | | | | | |
| VICTORY JUNCTION GANG CAMP | | | | | | | |
| 4500 ADAMS WAY | | | | | | | MEDICAL DIAGNOSIS AND |
| RANDLEMAN, NC 27317 | 56-2215292 | 501(C)(3) | 30,627. | 0. | | | RESEARCH |
| | | | | | | | |
| WHISPERING HOPE RANCH FOUNDATIONS | | | | | | | |
| 9045 E. PIMA CENTER PKWY | 06 0007606 | F01/G)/2) | 30 100 | 0 | | | MEDICAL DIAGNOSIS AND |
| SCOTTSDALE, AZ 85258 THE BOARD OF REGENTS OF THE | 86-0887696 | 501(0)(3) | 32,128. | 0. | | | RESEARCH |
| UNIVERSITY OF WISCONSIN SYSTEM - | | | | | | | |
| UW-MADISON GAR ACCOUNT OFFICE FOR | | | | | | | |
| RESEARCH & SPONSORED PROGRAMS | 39-6006492 | 501 (C) (3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| ALDERACH & DIONDONED INGGRAMS | 33 0000432 | 501(0)(3) | 20,000. | 0. | | | HIDICAL DIAGNOSIS |
| THE HOSPITAL FOR SPECIAL SURGERY | | | | | | | |
| 535 EAST 70TH. STREET | | | | | | | |
| NEW YORK, NY 10021-4872 | 13-1624135 | 501(C)(3) | 50,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | · · · · · · · · · · · · · · · · · · · | , , , , | | | 1 | Schodulo I (Form 000) |

| <u> 555</u> | 2 | Page |
|-------------|---|------|
| | | |

| Part II Continuation of Grants and Other A | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
|--|------------------|-------------------------------|---|----------------------------------|--|---|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| THE METHODIST HOSPITAL FOUNDATION; | | | | | | | |
| METHODIST NEUROLOGICAL INSTITUTE - | | | | | | | |
| 6560 FANNIN STREET #802 - HOUSTON, | | | | | | | |
| TX 77030 | 57-1201170 | 501(C)(3) | 100,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| THE METROHEALTH SYSTEM | | | | | | | |
| PO BOX 73308 | | 504 (5) (0) | | | | | L |
| CLEVELAND, OH 44193 | 34-6004382 | 501(C)(3) | 25,000. | 0. | | | MEDICAL DIAGNOSIS |
| THE OHIO STATE UNIVERSITY; OFFICE | | | | | | | |
| OF SPONSORED PROGRAMS ATTN: | | | | | | | |
| RICHARD BRADBURY - 1960 KENNY ROAD | | | | _ | | | |
| 4TH FLOOR - COLUMBUS, OH 43210 | 31-6025986 | 501(C)(3) | 100,000. | 0. | | | MOVR REGISTRY SUPPORT |
| THE PENNSYLVANIA STATE UNIVERSITY | | | | | | | |
| COLLEGE OF MEDICINE; ATTN: | | | | | | | |
| CONTROLLERS OFFICE - MAIL CODE | | | | _ | | | |
| H157 500 UNIVERSITY DRIVE - | 24-6000376 | STATE OF PA | 35,000. | 0. | | | RESEARCH |
| THE RECTOR AND VISITORS OF THE | | | | | | | |
| UNIVERSITY OF VIRGINIA - P.O. BOX | | | | | | | |
| 400195 - CHARLOTTESVILLE, VA | | | | | | | |
| 22904-4195 | 54-6001796 | 501(C)(3) | 30,000. | 0. | | | MEDICAL DIAGNOSIS |
| THE REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA (IRVINE) - 120 THEORY | | | | | | | |
| SUITE 200 - IRVINE, CA 92697-1050 | 95-2226406 | 501(C)(3) | 75,000. | 0. | | | RESEARCH |
| THE REGENTS OF THE UNIVERSITY OF | 70 1110100 | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | |
| CALIFORNIA LOS ANGELES - 1125 | | | | | | | |
| MURPHY HALL 405 HILGARD AVENUE - | | | | | | | |
| LOS ANGELES, CA 90095-9000 | 95-6006143 | 501(C)(3) | 125,000. | 0. | | | RESEARCH |
| THE REGENTS OF THE UNIVERSITY OF | | | | <u> </u> | | | |
| CALIFORNIA SAN DIEGO - 9500 GILMAN | | | | | | | |
| DRIVE DEPT 0934 (USCD FUND 8987EA) | | | | | | | |
| - LA JOLLA, CA 92093-0934 | 95-6006144 | 501(C)(3) | 30,000. | 0. | | | RESEARCH |
| THE REGENTS OF THE UNIVERSITY OF | | | 33,330. | <u> </u> | | | |
| CALIFORNIA SAN FRANCISCO - P.O. | | | | | | | |
| BOX 748872 - LOS ANGELES, CA | | | | | | | MEDICAL DIAGNOSIS AND |
| 90074-4872 | 94-6036493 | 501(C)(3) | 90,000. | 0. | | | REGISTRY SUPPORT |
| | | | 1 20,000. | · | | | Schodulo I (Form 00 |

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|----------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| THE REGENTS OF THE UNIVERSITY OF | | | | | | | |
| IICHIGAN; C/O BNY MELLON - BOX | | | | | | | |
| 223131 PAF: 17-PAF00659 - | | | | | | | |
| PITTSBURGH, PA 15251-2131 | 38-6006309 | 501(C)(3) | 50,000. | 0. | | | RESEARCH |
| THE RESEARCH FOUNDATION ON BEHALF | | | | | | | |
| OF SUNY; ATTN: GINA MCMAHON - | | | | | | | |
| CAB209 750 EAST ADAMS STREET - | | | | | | | |
| SYRACUSE, NY 13210 | 14-1368361 | 501(C)(3) | 30,000. | 0. | | | RESEARCH |
| THE RESEARCH INSTITUTE AT | | | | | | | |
| NATIONWIDE CHILDREN'S HOSPITAL; | | | | | | | |
| DEPT. 781653 - PO BOX 78000 - | | | | | | | |
| DETROIT, MI 48278-1653 | 31-6056230 | 501(C)(3) | 50,000. | 0. | | | RESEARCH |
| | | | | | | | |
| THE TOLEDO HOSPITAL DBA PROMEDICA | | | | | | | |
| TOLEDO CHILDRENS HOSPITAL - 100 | | | | | | | |
| MADISON AVENUE - TOLEDO, OH 43604 | 34-4428256 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| THE TRUSTEES OF COLUMBIA | | | | | | | |
| UNIVERSITY; SPONSORED PROJECTS | | | | | | | |
| FINANCE - PO BOX 29789 GENERAL | | | | | | | |
| POST OFFICE - NEW YORK, NY | 13-5598093 | 501(C)(3) | 175,000. | 0. | | | MEDICAL DIAGNOSIS |
| THE TRUSTEES OF THE UNIVERSITY OF | | | | | | | |
| PENNSYLVANIA; REF/PD #10058870 - | | | | | | | |
| PO BOX 785541 - PHILADELPHIA, PA | | | | | | | |
| 19178-5541 | 23-1352685 | 501(C)(3) | 50,000. | 0. | | | RESEARCH |
| THE UNIVERSITY OF ALABAMA AT | | | | | | | |
| BIRMINGHAM - 1600 7TH AVENUE S. | | | | | | | |
| LOWDER 608 ATTN: TRINA IRBY - | | | | | | | |
| BIRMINGHAM, AL 35233 | 63-6005396 | STATE OF AL | 30,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | | | | | |
| THE UNIVERSITY OF NORTH CAROLINA | | | | | | | |
| AT CHAPEL HILL - PO BOX 402420 - | | | | | | | |
| ATLANTA, GA 30384-2420 | 56-6001393 | 501(C)(3) | 35,000. | 0. | | | RESEARCH |
| TRINITY HEALTH DBA MERCY HEALTH | | | , | | | | |
| SAINT MARYS; ATTN: SUSAN HOPPOUGH | | | | | | | |
| - 200 JEFFERSON SE - GRAND RAPIDS. | | | | | | | |
| MI 49503 | 27-2491974 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |

Part II | Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable cash grant noncash valuation non-cash assistance or assistance (book, FMV, assistance appraisal, other) UNIVERSITY HOSPITAL BROOOKLYN SUNY DOWNSTATE MED. CTR - 450 CLARKSON 14-6013200 501(C)(3) 70,000 0 AVENUE BOX 35 - BROOKLYN, NY 11203 MEDICAL DIAGNOSIS UNIVERSITY NEUROLOGY INC ATTN: TERRY KIEL - 77 GOODELL ST SUITE 310 - BUFFALO, NY 14203 16-1359213 501(C)(3) 0 MEDICAL DIAGNOSIS 20,000 UNIVERSITY OF ALABAMA AT BIRMINGHAM; ATTN: RANDALL FIELDS -1720 7TH AVENUE SOUTH SC 460A -BIRMINGHAM, AL 35233 63-6005396 STATE OF AL 30,000 0. MEDICAL DIAGNOSIS UNIVERSITY OF ARKANSAS FOR MEDICAL SCIENCES - 4301 WEST MARKHAM STREET #812 - LITTLE ROCK, AR 71-6046242 STATE OF AR 0 72205 30,000 MEDICAL DIAGNOSIS UNIVERSITY OF CINCINNATI PHYSICIANS - 260 STETSON STREET SUITE 2300 ML 0525 - CINCINNATI. 27-3850988 501(C)(3) OH 45219 35,000 0. MEDICAL DIAGNOSIS UNIVERSITY OF COLORADO DENVER; GRANTS AND CONTRACTS - 170801-SR PO BOX 910238 - DENVER, CO 84-6000555 STATE OF CO 80291-0238 100,000 0. MEDICAL DIAGNOSIS UNIVERSITY OF FLORIDA; ATTN: CONTRACTS & GRANTS- REVENUE TEAM -33 TIGERT HALL PO BOX 113001 -GAINESVILLE, FL 32611 59-6002052 STATE OF FLORIDA 80 000 0. RESEARCH UNIVERSITY OF IOWA; GRANT ACCOUNTING OFFICE - 118 S. CLINTON STREET - IOWA CITY, IA 52242 42-6004813 501(C)(3) 100,000. 0. MOVR REGISTRY SUPPORT UNIVERSITY OF LOUISVILLE RESEARCH FOUNDATION INC - 300 E. MARKET STREET SUITE 300 - LOUISVILLE, KY 40202-1959 61-1029626 501(C)(3) 0. 10,000. MEDICAL DIAGNOSIS

Schedule I (Form 990)

Page 1

INC.

13-1665552

Page 1

| (a) Name and address of organization or government | (b) EIN | | 1 | | | | |
|--|------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| organization of government | (=) = | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| NIVERSITY OF MASSACHUSETTS | | | | | | | |
| EDICAL SCHOOL; GRANT AWARD 503709 | | | | | | | |
| 55 LAKE AVENUE - NORTH | | | | | | | |
| DRCESTER, MA 01655-0002 | 59-0624458 | 501(C)(3) | 30,000. | 0. | | | RESEARCH |
| NIVERSITY OF MIAMI; OFFICE OF | | | | | | | |
| ESEARCH ADMINISTRATION - PO BOX | | | | | | | |
| 05803 - ATLANTA, GA 30384-5803 | 59-0624458 | 501(C)(3) | 125,000. | 0. | | | RESEARCH |
| NIVERSITY OF MISSISSIPPI MEDICAL | | | | | | | |
| ENTER; ATTN: SUSAN CAMPBELL - | | | | | | | MEDICAL DIAGNOSIS |
| OST-AWARD 2500 NORTH STATE STREET | | | | | | | RESEARCH AND REGISTRY |
| JACKSON, MS 39216-4505 | 64-6008520 | STATE OF MS | 20,000. | 0. | | | SUPPORT |
| | | | , - | | | | |
| NIVERSITY OF NEBRASKA MEDICAL | | | | | | | |
| ENTER - 988435 NEBRASKA MEDICAL | | | | | | | |
| ENTER - OMAHA, NE 68198-8435 | 47-0049123 | STATE OF NE | 35,000. | 0. | | | MEDICAL DIAGNOSIS |
| • | | | , | | | | |
| NIVERSITY OF NEW MEXICO HSC | | | | | | | |
| UNIVERSITY OF NEW MEXICO MSC09 52 | | | | | | | |
| LBUQUERQUE, NM 87131-0001 | 85-6000642 | STATE OF NM | 35,000. | 0. | | | MEDICAL DIAGNOSIS |
| NIVERSITY OF PITTSBURGH; | | | · | | | | |
| EPARTMENT OF NEUROLOGY S547 | | | | | | | |
| IOMEDICAL SCIENCE TOWER - 200 | | | | | | | |
| ATHROP STREET - PITTSBURGH, PA | 23-2919472 | STATE OF PA | 50,000. | 0. | | | RESEARCH |
| NIVERSITY OF PUERTO RICO MEDICAL | | | | | | | |
| CIENCES; ATTN: DR. JOSE CARLO - | | | | | | | |
| JITE 402 CLINICA LAS AMERICAS | | | | | | | |
| 00 FD ROOSEVELT AVE - SAN JUAN, | 66-0433762 | 501(C)(3) | 40,000. | 0. | | | MEDICAL DIAGNOSIS |
| NIVERSITY OF ROCHESTER; ATTN: | | | | | | | |
| RACY FORRESTER - 601 ELMWOOD | | | | | | | |
| VENUE BOX 673 - ROCHESTER, NY | | | | | | | |
| 4642-8673 | 16-0743209 | 501(C)(3) | 100,000. | 0. | | | RESEARCH |
| NIVERSITY OF TEXAS HEALTH SCIENCE | | | | | | | |
| ENTER AT SAN ANTONIO - 7703 FLOYD | | | | | | | |
| JRL DRIVE MSC 7828 - SAN ANTONIO, | | | | | | | |
| X 78229-3900 | 74-1586031 | STATE OF TX | 75,000. | 0. | | | MEDICAL DIAGNOSIS |

INC.

13-1665552

Page 1

| Part II Continuation of Grants and Other A | |] | | , | , , , , , | , | |
|--|------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| NIVERSITY OF UTAH ATTN: PEDIATRIC | | | | | | | |
| NEUROLOGY - PO BOX 581374 - SALT | | | | | | | MEDICAL DIAGNOSIS ANI |
| LAKE CITY, UT 84158 | 87-6000525 | STATE OF UT | 85,000. | 0. | | | RESEARCH |
| UNIVERSITY OF VERMONT MEDICAL | | | 1 | | | | |
| CENTER; GRANTS MANAGEMENT FINANCE | | | | | | | |
| P.O. BOX 1902 - BURLINGTON, VT | | | | | | | MEDICAL DIAGNOSIS ANI |
| 05401-1902 | 03-0219309 | STATE OF VT | 20,000. | 0. | | 1 | REGISTRY SUPPORT |
| | | | | | | | |
| UNIVERSITY OF WASHINGTON MEDICAL | | | | | | | |
| CENTER - BOX 356143 1959 NE | | | | | | | |
| PACIFIC - SEATTLE, WA 98195-6143 | 91-6001537 | STATE OF WA | 50,000. | 0. | | | MEDICAL DIAGNOSIS |
| UT SOUTHWESTERN MEDICAL CENTER; | | | , , | | | | |
| ATTN: SUSAN IANNACCONE AND | | | | | | | |
| JENNIFER KNIGHT - P.O. BOX 841765 | | | | | | | |
| 1950 N STEMMONS FREEWAY STE 5010 - | 75-6002868 | STATE OF TX | 190,000. | 0. | | | MEDICAL DIAGNOSIS |
| | | | 1 | | | | |
| UW HOSPITAL & CLINICS AUTHORITY | | | | | | | |
| DRAWER 853 | | | | | | | |
| MILWAUKEE, WI 53278 | 39-1835630 | 501(C)(3) | 20,000. | 0. | | | MEDICAL DIAGNOSIS |
| , | | | , | | | | |
| VALLEY CHILDRENS HOSPITAL | | | | | | | |
| 9300 VALLEY CHILDREN'S PLACE | | | | | | | |
| MADERA, CA 93636 | 94-1294954 | 501(C)(3) | 10,000. | 0. | | | MEDICAL DIAGNOSIS |
| VANDERBILT UNIVERSITY MEDICAL | | | , | | | | |
| CENTER; DEPT OF FINANCE ATTN: | | | | | | | |
| STEVE TODD - PO BOX 121236 - | | | | | | | MEDICAL DIAGNOSIS ANI |
| DALLAS, TX 75312-1236 | 35-2528741 | 501(C)(3) | 125,000. | 0. | | 1 | REGISTRY SUPPORT |
| • | | | , , | | | | |
| WASHINGTON UNIVERSITY IN ST. LOUIS | | | | | | | |
| 700 ROSEDALE AVE CAMPUS BOX 1034 | | | | | | | |
| ST. LOUIS, MO 63112 | 43-0653611 | 501(C)(3) | 125,000. | 0. | | | RESEARCH |
| WEST VIRGINIA UNIVERSITY RESEARCH | | | , , | | | | |
| CORPORATION; OFFICE OF SPONSORED | | | | | | | |
| PROGRAMS - 886 CHESTNUT RIDGE ROAD | | | | | | | |
| - MORGANTOWN, WV 26506 | 55-0665758 | 501(C)(3) | 30,000. | 0. | | | MEDICAL DIAGNOSIS |
| , | | 1 - 1 - 1 - 1 - 1 | 1, | <u> </u> | | 1 | Schedule I (For |

INC. 13-1665552 Schedule I (Form 990) Page 1 Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable valuation non-cash assistance or assistance cash grant noncash (book, FMV, assistance appraisal, other) YALE UNIVERSITY; OFFICE OF SPONSORED PROJECTS - PO BOX 1873 -MEDICAL DIAGNOSIS AND NEW HAVEN, CT 06508-1873 06-0646973 501(C)(3) 35,000. 0. RESEARCH

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

INC.

| Part III can be duplicated if additional space is needed. | | | | | |
|--|--------------------------|--------------------------|---------------------------------------|---|---------------------------------------|
| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
| | | | | | |
| | | | | | |
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| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Part IV Supplemental Information. Provide the information requ | uired in Part I, lin | e 2; Part III, column | (b); and any other ad | ditional information. | |
| PART I, LINE 2: | | | | | |
| UPON AWARDING A GRANT, BUT PRIOR TO | DISBURS | EMENT OF A | NY FUNDS, I | MDA REQUIRES | |
| THE FOLLOWING OF RESEARCH GRANTEES: | RETURN | OF THE SIG | NED NOTICE | OF AWARD | |
| AND SUBMISSION TO MDA OF CURRENT RE | EGULATORY | DOCUMENTS | NECESSARY | TO CONDUCT | |
| THE RESEARCH (INSTITUTIONAL REVIEW | BOARD AP | PROVALS, A | NIMAL CARE | APPROVALS, | |
| FDA OR OTHER REGULATORY AGENCY APPR | ROVALS, A | ND THE LIK | E). CONTIN | UED FUNDING | |
| FOR THE PERIOD OF THE GRANT IS CONT | | | | | |
| BY, MDA OF ANNUAL PROGRESS REPORTS | | | | | |
| GRANTEES. IF SUCH REPORTS ARE NOT F | | | | | |

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

2023

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

MUSCULAR DYSTROPHY ASSOCIATION, INC.

Employer identification number 13-1665552

| Pa | art I Questions Regarding Compensation | | | | |
|------------|---|---|----|-----|----|
| | · | | | Yes | No |
| 1 a | Check the appropriate box(es) if the organization provided a | any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any | | | | |
| | First-class or charter travel | Housing allowance or residence for personal use | | | |
| | Travel for companions | Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments | Health or social club dues or initiation fees | | | |
| | Discretionary spending account | Personal services (such as maid, chauffeur, chef) | | | |
| | | | | | |
| b | If any of the boxes on line 1a are checked, did the organizat | tion follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described | d above? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimburs | sing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director | r, regarding the items checked on line 1a? | 2 | | |
| | | | | | |
| 3 | Indicate which, if any, of the following the organization used | to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check | any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but | explain in Part III. | | | |
| | X Compensation committee | X Written employment contract | | | |
| | X Independent compensation consultant | X Compensation survey or study | | | |
| | Form 990 of other organizations | X Approval by the board or compensation committee | | | |
| | | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII | , Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | | |
| а | Receive a severance payment or change-of-control payment | t? | 4a | | X |
| b | Participate in or receive payment from a supplemental nonq | ualified retirement plan? | 4b | | Х |
| С | Participate in or receive payment from an equity-based com | pensation arrangement? | 4c | | Х |
| | If "Yes" to any of lines 4a-c, list the persons and provide the | applicable amounts for each item in Part III. | | | |
| | | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizate | tions must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, | did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | | |
| а | The organization? | | 5a | | X |
| b | Any related organization? | | 5b | | Х |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, | did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of: | | | | |
| а | The organization? | | 6a | | X |
| | A 1.1.1. 1.1.0. | | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, | | | | |
| | | | 7 | | X |
| 8 | Were any amounts reported on Form 990, Part VII, paid or a | accrued pursuant to a contract that was subject to the | | | |
| | initial contract exception described in Regulations section 5 | i3.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | Х |
| 9 | If "Yes" on line 8, did the organization also follow the rebutt | able presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | | 9 | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | /-2 and/or 1099-MISO compensation | C and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|----------------------------------|------|-----------------------|-------------------------------------|-------------------------------------|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) DONALD WOOD | (i) | 490,624. | 0. | 0. | 0. | 33,322. | 523,946. | 0. |
| PRESIDENT & CEO | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) MICHAEL KENNEDY | (i) | 334,979. | 0. | 0. | 9,900. | 34,380. | 379,259. | 0. |
| TREASURER & CFO | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) HENRY LANMAN | (i) | 357,404. | 0. | 0. | 9,900. | 594. | 367,898. | 0. |
| SEC. & CHIEF LEGAL OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) SHARON HESTERLEE | (i) | 237,040. | 0. | 0. | 7,452. | 32,939. | 277,431. | 0. |
| CHIEF RESEARCH OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (5) PERIPEDES GONDIM | (i) | 223,723. | 0. | 0. | 6,565. | 571. | 230,859. | 0. |
| VP, HUMAN RESOURCES & VOLUNTEERS | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (6) NORA CAPOCCI | (i) | 198,041. | 0. | 0. | 4,402. | 2,175. | 204,618. | 0. |
| VP, HEALTHCARE SERVICES | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (7) MONICA PAPPAS | (i) | 195,958. | 0. | 0. | 4,520. | 571. | 201,049. | 0. |
| VP, TECHNOLOGY | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (8) ANGELA LEK | (i) | 194,037. | 0. | 0. | 5,821. | 571. | 200,429. | 0. |
| VP, RESEARCH | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
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| Part III Supplemental Information |
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| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
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SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

2023

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

MUSCULAR DYSTROPHY ASSOCIATION, INC.

 $Employer\ identification\ number \\ 13-1665552$

| Canal Check if applicable Check if appli | Pai | rt I | Туре | es of Property | | | | | | | |
|--|-----|------|--------------|-------------------------------------|----------------|----------------------|-----------------------------|--|----------|--------|-----|
| applicable contributions or applicable contributed from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution from 990, Part VIII, line 1g noncash contribution amounts from 990, Part VIII, line 1g noncash contribution noncash contribution amounts from 990, | | | | | | | | | | | |
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| for which the organization completed Form 6265, Fart V, Donee Acknowledgement | 29 | | | , , | • | | | | | | |
| Yes No | | 101 | WINCITUIE | organization completed Form 626 | oo, Fait V, L | onee Acknowledg | ement <u>29</u> | | | Voc | No |
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it | 30a | Du | ring the ve | ear did the organization receive by | , contributio | n any property rep | orted in Part I lines 1 thr | ough 28 that it | | 163 | 140 |
| must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for | ooa | | | | | | | | | | |
| | | | | | | | | | 30a | | х |
| b If "Yes," describe the arrangement in Part II. | h | | | 01 | ' | | | | Jour | | |
| | | | | | oolicy that re | equires the review o | of any nonstandard contr | ibutions? | 31 | | х |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash | | | | | | | | *************************************** | <u> </u> | | |
| | | | • | | | • | | | 32a | | x |
| b If "Yes," describe in Part II. | b | | | | | | | | | | |
| 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, | | | • | | olumn (c) fo | r a type of property | for which column (a) is o | checked, | | | |
| describe in Part II. | | | - | • | | | | <u>, </u> | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

MUSCULAR DYSTROPHY ASSOCIATION,

| Schedule M | (Forn | 1 990) | 2023 | INC | | | | | | | | | | | | | 6655 | | Page | 2 |
|-----------------------|-------|---------|----------|-----------|-------------|--------|--------|-----------|-----------|----------|-----------|----------|---------|----------|---------|----------|----------|----------|------|---|
| Schedule M Part II | Sup | pler | nenta | Infor | mation. | • Prov | ide th | ne inforr | nation re | auired b | ov Part I | I. lines | 30b. 32 | b. and 3 | 33. and | wheth | er the o | rganizat | ion | |
| | ıs re | oorting | g ın Par | t I, colu | mn (b), th | e num | ber o | f contrib | outions, | he num | ber of it | tems re | ceived, | or a co | mbinat | ion of b | oth. Als | o comp | lete | |
| | this | oart fo | or any a | dditiona | al informat | tion. | | | | | | | | | | | | • | | |
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Schedule M (Form 990) 2023

332142 09-11-23

SCHEDULE 0 (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Inspection

Name of the organization

MUSCULAR DYSTROPHY ASSOCIATION, INC.

Employer identification number 13-1665552

Schedule O (Form 990) 2023

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: |
|---|
| MUSCULAR DYSTROPHY ASSOCIATION (MDA) IS THE #1 VOLUNTARY HEALTH |
| ORGANIZATION IN THE UNITED STATES FOR PEOPLE LIVING WITH MUSCULAR |
| DYSTROPHY, ALS, AND RELATED NEUROMUSCULAR DISEASES. FOR OVER 70 YEARS, |
| MDA HAS LED THE WAY IN ACCELERATING RESEARCH, ADVANCING CARE, AND |
| ADVOCATING FOR THE SUPPORT OF OUR FAMILIES. MDA'S MISSION IS TO EMPOWER |
| THE PEOPLE WE SERVE TO LIVE LONGER, MORE INDEPENDENT LIVES. |
| |
| FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: |
| FOR OVER 70 YEARS, MDA HAS LED THE WAY IN ACCELERATING RESEARCH, |
| ADVANCING CARE, AND ADVOCATING FOR THE SUPPORT OF OUR FAMILIES. MDA'S |
| MISSION IS TO EMPOWER THE PEOPLE WE SERVE TO LIVE LONGER, MORE |
| INDEPENDENT LIVES. |
| |
| FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: |
| EACH OF OUR MDA CARE CENTERS OFFERS INDIVIDUALS AND FAMILIES |
| BEST-IN-CLASS, COMPREHENSIVE CARE FROM AN INTEGRATED MULTIDISCIPLINARY |
| TEAM OF HEALTHCARE SPECIALISTS CONVENIENTLY SITED AT ONE LOCATION. IN A |
| SINGLE DAY, PATIENTS CAN SEE MULTIPLE HEALTHCARE PROVIDERS WHO WORK |
| TOGETHER TO ENSURE COORDINATED INDIVIDUAL CARE FOR EVERY PATIENT TO |
| BEST FIT THEIR SPECIFIC NEEDS. HIGHLY TRAINED MDA CARE SPECIALISTS |
| SERVE AS AN IMPORTANT PART OF THE CARE TEAM, HELPING FAMILIES NAVIGATE |
| THE HEALTH SYSTEM, ANSWERING QUESTIONS, DISTRIBUTING MDA EDUCATIONAL |

MATERIALS, COORDINATING MDA SERVICES, AND ASSISTING WITH COMMUNITY

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023 Page **2**

Name of the organization MUSCULAR DYSTROPHY ASSOCIATION, Employer identification number 13-1665552

RESOURCE REFERRALS. EACH YEAR THOUSANDS OF CHILDREN/YOUNG ADULTS LEARN

VITAL LIFE SKILLS AND GAIN INDEPENDENCE AT SUMMER CAMP AND THROUGH

RECREATIONAL PROGRAMS, AT NO COST TO FAMILIES. EACH CAMP IS STAFFED

WITH DEDICATED HEALTH PROFESSIONALS AND TRAINED CAMP VOLUNTEERS WHO

MEET THE MEDICAL AND PHYSICAL NEEDS OF EACH CAMPER ALL AT NO COST TO

FAMILIES.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

MDA-FUNDED BREAKTHROUGHS INCLUDE DRUGS FOR AMYOTROPHIC LATERAL

SCLEROSIS (ALS), DUCHENNE MUSCULAR DYSTROPHY (DMD), PERIODIC PARALYSIS,

POMPE DISEASE, AND SPINAL MUSCULAR ATROPHY (SMA). MDA LAUNCHED THE MOVR

(NEUROMUSCULAR OBSERVATIONAL RESEARCH) DATA HUB AS A TRANSFORMATIVE

PLATFORM, COMBINING MDA'S CARE CENTER NETWORK WITH A STATE-OF-THE-ART

INFORMATION-MANAGEMENT SYSTEM. AS THE LARGEST CENTRALIZED DATA HUB FOR

MULTIPLE NEUROMUSCULAR DISEASES, MOVR AGGREGATES CLINICAL, GENETIC, AND

PATIENT-REPORTED DATA ACROSS BROAD COMMUNITIES OF HEALTHCARE PROVIDERS,

RESEARCHERS, AND INDUSTRY PARTNERS THAT WILL LEAD TO RAPID DEVELOPMENTS

IN PATIENT CARE, TREATMENTS, AND CURES.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

AT THE COMMUNITY LEVEL, WE ESTABLISHED MDA ENGAGE AND MDA ACCESS

EDUCATIONAL EVENT SERIES THAT BRINGS LOCAL HIGH-IMPACT EDUCATIONAL

PROGRAMS TO THE NEUROMUSCULARCOMMUNITY IN-PERSON AND VIRTUALLY. EACH OF

THE ENGAGE PROGRAMS INCORPORATES MULTIPLE MODULES OF INTEREST, FROM

THERAPY DEVELOPMENT ROUNDTABLES TO DISEASE MANAGEMENT TO GENETIC

TESTING, DESIGNED SPECIFICALLY FOR COMMUNITY AUDIENCES. EACH EVENT ALSO

INCLUDES A SOCIAL ELEMENT FOR FAMILIES AND PARTICIPANTS WITH THE AIM OF

Schedule O (Form 990) 2023 Page 2

Name of the organization MUSCULAR DYSTROPHY ASSOCIATION, INC.

Employer identification number 13-1665552

STRENGTHENING THE COMMUNITY AND HELPING ATTENDEES MAKE PERSONAL

CONNECTIONS.

FORM 990, PART VI, SECTION B, LINE 11B:

ALL BOARD MEMBERS WERE PROVIDED A COPY OF THE FEDERAL FORM 990 BEFORE

FILING WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY IS MONITORED BY THE HUMAN RESOURCES

DEPARTMENT IN CONJUNCTION WITH LEGAL. BOARD MEMBERS ARE REQUIRED TO SIGN AN

CONFLICT OF INTEREST DISCLOSURE ANNUALLY. WHEN A CONFLICT OF INTEREST

ARISES, THE PERSON WITH THE CONFLICT IS REQUIRED TO RECUSE HIS/HERSELF FROM

THE MATTER AND DISCUSSION INVOLVED.

FORM 990, PART VI, SECTION B, LINE 15:

MDA HAS A COMPENSATION COMMITTEE OF THE GOVERNING BOARD THAT REVIEWS THE

CEO AND EXECUTIVE TEAM COMPENSATION. A COMPENSATION STUDY IS COMPLETED BY

AN INDEPENDENT CONSULTANT AND REVIEWED WITH THE COMPENSATION COMMITTEE.

ANNUAL REVIEWS ARE COMPLETED AND CONTRACTS ARE AMENDED AS THEY EXPIRE.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL,AK,AZ,CA,CO,CT,DE,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,ME,MD,MA,MI,MN,MO,MT,NE

NV,NJ,NM,NY,NC,ND,OH,OK,OR,PA,PR,RI,SC,SD,TN,UT,VA,WA,WV,WI,WY

FORM 990, PART VI, SECTION C, LINE 19:

GOVERNING DOCUMENTS AND THE CONFLICT OF INTEREST POLICIES ARE INTERNAL

DOCUMENTS. COPIES OF THE AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON

MDA'S WEBSITE.

UNRELATED BUSINESS INCOME

CARRYOVER DATA TO 2024

| Name MUSCULAR DYSTROPHY ASSOCIATION, INC. | Employer Identification Number 13-166552 |
|--|--|
| Based on the information provided with this return, the following are possible carryover amounts to ne | ext year. |
| FEDERAL POST-2017 NET OPERATING LOSS - ADVERTIS | ING 1,25 |
| FEDERAL CONTRIBUTION - 50% CASH | _45,484,32 |
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| | Type and Entity: CONTRIBUTION - 50% CASH FED DETAIL CARRYOVER SCHEDULE Section 382 Annual Limitation Section 382 Carryover | | | | | | | | | | | |
|-----------------------|--|---|-------------------------|--------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| , (| Year Origi- nated | Original Carryover Amount | Total Amount Used | Amount Used for 12/31/21 | Amount Used for |
| B C | 2020 2021 2022 | 12,228,442. 9,895,774. 10,431,165. 12,940,232. | 11,291. | 11,291. | | | | | | | | |
| D E F | 2023 | 12,940,232. | | | | | | | | | | |
| G H | | | | | | | | | | | | |
| J K L | | | | | | | | | | | | |
| M N | | | | | | | | | | | | |
| M NOPQRSTU | | | | | | | | | | | | |
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| U V W | | | | | | | | | | | | |
| | Detail Type | E Amount S Used for B C | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for |
| A B C | | | | | | | | | | | | |
| A B C D E F G H I | | | | | | | | | | | | |
| G H | | | | | | | | | | | | |
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| | Type and Entity: ADVERTISING POST-2017 NOL FED DETAIL CARRYOVER SCHEDULE section 382 Annual Limitation Section 382 Carryover | | | | | | | | | | |
|---|--|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Year Originated | Original Carryover Amount | Total Amount Used | Amount Used for |
| 202 3 3 0 0 1 1 | 1,250. | | | | | | | | | | |
| a H | | | | | | | | | | | |
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| 2 3 3 | | | | | | | | | | | |
| / / | | | | | | | | | | | |
| Detai Type | E Amount S Used for B C | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for | Amount Used for |
| A B B B B B B B B B B B B B B B B B B B | | | | | | | | | | | |
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| M N | | | | | | | | | | | |
| J | | | | | | | | | | | |
|) / V | | | | | | | | | | | |

Form 8879-TF

IRS E-file Signature Authorization for a Tax Exempt Entity

| r calendar year 2023, or fiscal year beginning | , 2023, and ending | , 20 |
|--|--------------------|------|
| | | |

OMB No. 1545-0047

Do not send to the IRS. Keep for your records.

Department of the Treasury Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service MUSCULAR DYSTROPHY ASSOCIATION, EIN or SSN Name of filer 13-1665552 MICHAEL J KENNEDY Name and title of officer or person subject to tax **CFO** Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. Form 990 check here b Total revenue, if any (Form 990, Part VIII, column (A), line 12) 1b 1a **b Total revenue,** if any (Form 990-EZ, line 9) 2a Form 990-EZ check here Form 1120-POL check here **b Total tax** (Form 1120-POL, line 22) 3a Tax based on investment income (Form 990-PF, Part V, line 5) 4a Form 990-PF check here b Balance due (Form 8868, line 3c) Form 8868 check here 5a Form 990-T check here **b Total tax** (Form 990-T, Part III, line 4) 6a 7a Form 4720 check here b Total tax (Form 4720, Part III, line 1) 7b b FMV of assets at end of tax year (Form 5227, Item D) 8b 8a Form 5227 check here **b Tax due** (Form 5330, Part II, line 19) Form 5330 check here 9a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10a **Declaration and Signature Authorization of Officer or Person Subject to Tax** Under penalties of perjury, I declare that X I am an officer of the above entity or I I am a person subject to tax with respect to (name and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | authorize COHNREZNICK LLP 11111 to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. **Certification and Authentication** Part III ERO's EFIN/PIN. Enter your six-digit electronic filing identification 22738922147 number (EFIN) followed by your five-digit self-selected PIN. I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. COHNREZNICK LLP 04/22/24 ERO's signature Date **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So Form **8879-TE** (2023) For Privacy Act and Paperwork Reduction Act Notice, see instructions.

LHA 302521 01-05-24

| 990-T Exempt Organization Business Income Tax Return | | | | | | OMB No. 1545-0047 |
|--|--|-----------|--|----------|---------------|--|
| | | | (and proxy tax under section 6033(e)) | | | 0000 |
| | | For ca | endar year 2023 or other tax year beginning , and ending | _ | | 2023 |
| | nent of the Treasury Revenue Service | | Go to www.irs.gov/Form990T for instructions and the latest information. On not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). | | 5 | Open to Public Inspection for 501(c)(3) Organizations Only |
| A X | Check box if address changed. | | Name of organization (Check box if name changed and see instructions.) MUSCULAR DYSTROPHY ASSOCIATION, | D | Emp | oloyer identification number |
| B Exe | mpt under section | Print | INC. | | 1 | 3-1665552 |
| | 501(c)(3) | or | Number, street, and room or suite no. If a P.O. box, see instructions. | E | Grou | up exemption number instructions) |
| | 408(e) 220(e) | Туре | 1016 W JACKSON BLVD. #1073 | | (300) | mod dodonoj |
| | 408A 530(a) 529(a) 529A | | City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60607 | F | $\overline{}$ | Check box if |
| | 020(u)323A | C Bo | ok value of all assets at end of year | ľ | | an amended return. |
| G CI | neck organization | | X 501(c) corporation 501(c) trust 401(a) trust Other trust | Sta | ate (| college/university |
| | 3 | ,, | 6417(d)(1)(A) Applicable entity | | | |
| H CI | neck if filing only to | o claim | Credit from Form 8941 Refund shown on Form 2439 Elective paymer | nt a | ımoı | unt from Form 3800 |
| I CI | neck if a 501(c)(3) | organiz | ation filing a consolidated return with a 501(c)(2) titleholding corporation | | <u></u> | |
| J Er | nter the number of | attach | ed Schedules A (Form 990-T) | | | 1 |
| | • • | | e corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? | | | Yes X No |
| | | | d identifying number of the parent corporation | . 4 | | |
| L The | ne books are in ca | | JON VAN COTT, VP OF FINANCE, CON Telephone number 6 d Business Taxable Income | 4 (| <u>o –</u> | 713-2020 |
| | | | | Т | _ | 0. |
| 1 | | | ess taxable income computed from all unrelated trades or businesses (see instructions) | - | 1 2 | 0. |
| 2 3 | Reserved | _ | | H | 3 | |
| 4 | | | (see instructions for limitation rules) | - | 4 | 0. |
| 5 | Total unrelated b | - | 5 | | | |
| 6 | Deduction for ne | - | 6 | | | |
| 7 | Total of unrelated | | | | | |
| | Subtract line 6 fr | Ŀ | 7 | | | |
| 8 | Specific deduction | Ŀ | 8 | 1,000. | | |
| 9 | | | eduction. See instructions | <u>_</u> | 9 | |
| 10 | | | lines 8 and 9 | - | 10 | 1,000. |
| 11 Part | | | able income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero | 1 | 11 | 0. |
| 1 | Organizations ta | axable | as corporations. Multiply Part I, line 11 by 21% (0.21) | | 1 | 0. |
| 2 | | _ | rates. See instructions for tax computation. Income tax on the amount on | | | |
| | | | Tax rate schedule or Schedule D (Form 1041) | Ŀ | 2 | |
| 3 | | | ons | \vdash | 3 | _ |
| 4 | | | instructions | \vdash | 4 | |
| 5 | | | | \vdash | 5 | |
| 6 7 | | | acility income. See instructions | - | 6 7 | 0. |
| Parl | | | gh 6 to line 1 or 2, whichever applies | | | |
| | | | orations attach Form 1118; trusts attach Form 1116) | | | |
| b | Other credits (see | | | | | |
| С | General business | s credit. | Attach Form 3800 (see instructions) 1c | | | |
| d | | | mum tax (attach Form 8801 or 8827) | | | |
| е | Total credits. Ad | dd lines | 1a through 1d | L | 1e | |
| 2 | | | rt II, line 7 | _ : | 2 | 0. |
| 3a | Amount due from | | | - | | |
| b | Amount due from | | | - | | |
| C | Amount due from | | | - | | |
| d | Amount due from | | | | | |
| e f | Other amounts d | • | | | 3f | 0. |
| 4 | f Total amounts due. Add lines 3a through 3e Total tax. Add lines 2 and 3f (see instructions). Check if includes tax previously deferred under | | | | | |
| т | | | x amount here | . | 4 | 0. |
| 5 | | | lity paid from Form 965-A, Part II, column (k) | - | 5 | 0. |
| | | | on Act Notice, see instructions. 323701 11-20-23 | | | Form 990-T (2023) |

Form 990-T (2023)

| | III (| Tax and Payments (continued) | | | | | | | | | age z |
|------------|--|--|-----------------------------------|----------------------|-----------------|------------|--------------|------------|---------------------|----------|-------|
| | | • | ited to the correspt was | | - 6- | <u> </u> | | | | | |
| 6 a | • | nents: Preceding year's overpayment cred | • | | 6a | | | - | | | |
| b | | ent year's estimated tax payments. Check | 107 | | _{CL} | | | | | | |
| | | es deposited with Form 8868 | | | 6b_ | | | - | | | |
| C | | gn organizations: Tax paid or withheld at | | | | | | - | | | |
| d | | | • | | | | | - | | | |
| e | | tup withholding (see instructions) | | | | | | - | | | |
| f | | it for small employer health insurance pre | | | | | | - | | | |
| g | | ive payment election amount from Form 3 | | | | | | - | | | |
| h | | nent from Form 2439 | | | | | | - | | | |
| | | it from Form 4136 | | | | | | - | | | |
| J | | r (see instructions) | | | | <u> </u> | | ┥ _ | | | |
| 7 | | I payments. Add lines 6a through 6j | | | | | | 7 | | | |
| 8 | | nated tax penalty (see instructions). Check | | | | | | 8 | | | |
| 9 | | due. If line 7 is smaller than the total of line | | | | | | 9 | | | |
| 10 | | payment. If line 7 is larger than the total of | | | rpaid | | | 10 | | | |
| 11 Part | IV Ente | r the amount of line 10 you want: Credite Statements Regarding Certain | a to 2024 estimated t | tax her Informa | tion (ac | a inatuu | Refunded | 11 | | | |
| | | | | | | | | | | V | |
| 1 | | ny time during the 2023 calendar year, did | | | | | | | | Yes | No |
| | | a financial account (bank, securities, or ot | • | - | - | • | | | | | |
| | _ | EN Form 114, Report of Foreign Bank and | i Financiai Accounts. I | r "Yes," enter tr | ne name o | or the for | eign country | | | | X |
| • | here | | a aliakiila kian firan | | | 4 | | | | | |
| 2 | | ng the tax year, did the organization receiv | • | ŭ | | | • | | | | Х |
| | | gn trust? | | | | | | | | | |
| • | If "Yes," see instructions for other forms the organization may have to file. | | | | | | | | | | |
| | 3 Enter the amount of tax-exempt interest received or accrued during the tax year \$\\$ 4 Enter available pre-2018 NOL carryovers here \$\\$ Do not include any post-2017 NOL carryover | | | | | | | | | | |
| 4 | | r available pre-2018 NOL carryovers here | | | | | | | | | |
| _ | | n on Schedule A (Form 990-T). Don't redu | | | | | | | О. | | |
| 5 | | 2017 NOL carryovers. Enter the Business | • | • | | • | | | | | |
| | uiea | mounts shown below by any NOL claimed | | Part II, IIIIe 17 II | | | | | or | | |
| | | Business Activity Co | <u>ue</u> | | \$ | aliable po | ost-2017 NOL | carryo | over | | |
| | | | | | \$ | | | | | | |
| | | | | | \$ | | | | | | |
| | | | | | \$ | | | | | | |
| 6 a | Poor | erved for future use | | | · · | | | | | | |
| b | | 16.61 | | | | | | | | | |
| Part | | Supplemental Information | | | | | | <u></u> | | I | |
| | | additional information. See instructions. | | | | | | | | | |
| | - uy . | | | | | | | | | | |
| | | | | | | | | | | | |
| _ | | Inder penalties of perjury, I declare that I have examined orrect, and complete. Declaration of preparer (other than | | | | | | dge and l | belief, it is true, | | |
| Sign | ١ | orrect, and complete. Declaration of preparer (other than | taxpayer) is based on all inition | mation of which prep | parer rias arry | Kilowieage | | lay the ID | S discuss this | return w | ith |
| Here | | | | CFO | | | | | er shown below | | 101 |
| | 3 | Signature of officer | Date | Title | | | in | struction | s)? X Ye | s | No |
| | | Print/Type preparer's name | Preparer's signature | | Date | | Check | if PTI | IN | | |
| Paid | | | | | | | | | | | |
| Prepa | arer | YOKOBOSKY, CPA | YOKOBOSKY, | CPA | 04/22 | /24 | | | 012734 | | |
| Use (| | Firm's name COHNREZNICK | LLP | | | | Firm's EIN | 2 | 2-1478 | 3099 | 9 |
| _ | , | 14 SYLVAN | | | | | | <u> </u> | | | |
| | | Firm's address PARSIPPANY | , NJ 07054- | 3801 | | | Phone no. S | 73- | 228-35 | 500 | |

Form **990-T** (2023)

SCHEDULE A (Form 990-T)

Unrelated Business Taxable Income From an Unrelated Trade or Business

OMB No. 1545-0047

Department of the Treasury

Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

| A N | lame of the organization MUSCULAR DYSTROPHY ASS | identification | | | | |
|-------------|--|----------------|-------------------------------|-------------------|--------------------|------------------------|
| <u>с</u> . | Unrelated business activity code (see instructions) 54180 | 0 | | D Sequence | e: 1 | of 1 |
| E [| Describe the unrelated trade or business ADVERTISING | T | | | | |
| Pa | t I Unrelated Trade or Business Income | | (A) Income | (B) Expense | es | (C) Net |
| 1 a | Gross receipts or sales | | | | | |
| b | Less returns and allowances c Balance | 1c | | | | |
| 2 | Cost of goods sold (Part III, line 8) | 2 | | | | |
| 3 | Gross profit. Subtract line 2 from line 1c | 3 | | | | |
| 4 a | Capital gain net income (attach Schedule D (Form 1041 or Form | | | | | |
| | 1120)). See instructions | 4a | | | | |
| b | Net gain (loss) (Form 4797) (attach Form 4797). See instructions) | 4b | | | | |
| С | Capital loss deduction for trusts | 4c | | | | |
| 5 | Income (loss) from a partnership or an S corporation (attach | | | | | |
| | statement) | 5 | | | | |
| 6 | Rent income (Part IV) | 6 | | | | |
| 7 | Unrelated debt-financed income (Part V) | 7 | | | | |
| 8 | Interest, annuities, royalties, and rents from a controlled | | | | | |
| _ | organization (Part VI) | 8 | | | | |
| 9 | Investment income of section 501(c)(7), (9), or (17) | | | | | |
| | organizations (Part VII) | 9 | | | | |
| 10 | Exploited exempt activity income (Part VIII) | 10 | E02 06E | E20 (| 200 | 55,066. |
| 11 | Advertising income (Part IX) Other income (see instructions: attach statement) 11 593,965. 538,8 | | | | | 33,000. |
| 12 | Other income (see instructions; attach statement) | 399. | 55,066. | | | |
| <u>13</u> | Total. Combine lines 3 through 12 | 13 | 593,965. | | | |
| Pa | Deductions Not Taken Elsewhere. See instruct directly connected with the unrelated business in | come | | | | must be |
| 1 | Compensation of officers, directors, and trustees (Part X) | | | | 1 | |
| 2 | Salaries and wages | | | | 2 | |
| 3 | Repairs and maintenance | | | | 3 | |
| 4 | Bad debts | | | | 4 | |
| 5 | Interest (attach statement). See instructions | | | | 5 | |
| 6 | Taxes and licenses | | | | 6 | |
| 7 | Depreciation (attach Form 4562). See instructions | | | | | |
| 8 | Less depreciation claimed in Part III and elsewhere on return | | • | | 8b | |
| 9 | Depletion | | | | 9 | |
| 10 | Contributions to deferred compensation plans | | | | 10 | |
| 11 | Employee benefit programs | | | | 11 | |
| 12 | Excess exempt expenses (Part VIII) | | | | 12 | EE 066 |
| 13 | Excess readership costs (Part IX) | | CEE CHYM | 1 | 13 | 55,066. 1 250 |
| 14 | Other deductions (attach statement) | | | | 14 | 1,250. 56,316. |
| 15 | | | line of Farman Double line of | | 15 | 30,310. |
| 16 | Unrelated business income before net operating loss deduction. S | | | | 40 | _1 250 |
| 47 | column (C) | | | | 16 | -1,250. 0. |
| 17 10 | Deduction for net operating loss. See instructions Unrelated business taxable income. Subtract line 17 from line 19 | | | | 17 | -1,250. |
| 18 For 5 | Paperwork Reduction Act Notice, see instructions. | υ | | | 18 Schodulo A | (Form 990-T) 2023 |
| 1 OI F | aperwork neutolion Activolice, see instructions. | | | • | Scriedule P | . (1 UIIII 99U-1) 2U23 |

| | 1 |
|------|---|
| Page | 2 |

| Part | III Cost of Goods Sold Enter meti | nod of inventory valuati | on | | r ago <u>=</u> |
|------|---|---------------------------|---------------------------|----------------|----------------|
| 1 | | • | | 1 | |
| 2 | Purchases | | | | |
| 3 | Cost of labor | | | | |
| 4 | Additional section 263A costs (attach statement) | | | 4 | |
| 5 | Other costs (attach statement) | | | | |
| 6 | Total. Add lines 1 through 5 | | | | |
| 7 | Inventory at end of year | | | l <u> </u> | |
| 8 | Cost of goods sold. Subtract line 7 from line 6. Enter h | | | _ | |
| 9 | Do the rules of section 263A (with respect to property | * | | | Yes No |
| Part | | | | | |
| 1 | Description of property (property street address, city, s | tate, ZIP code). Check | if a dual-use. See instru | ctions. | |
| | A 🗌 | , | | | |
| | В | | | | |
| | С | | | | |
| | D | | | | |
| | | Α | В | С | D |
| 2 | Rent received or accrued | | | - | |
| а | From personal property (if the percentage of | | | | |
| _ | rent for personal property is more than 10% | | | | |
| | but not more than 50%) | | | | |
| b | From real and personal property (if the | | | | |
| - | percentage of rent for personal property exceeds | | | | |
| | 500/ if the count is he are deep countity or in a count | | | | |
| С | Total rents received or accrued by property. | | | | |
| C | Add lines 2a and 2b, columns A through D | | | | |
| | Add lines 2a and 2b, columns A through b | | | | |
| 3 | Total rents received or accrued. Add line 2c, columns A | Athrough D. Enter here | and on Part Lline 6 co | olumn (A) | 0. |
| 3 | Deductions directly connected with the income | t through b. Litter here | and on rait i, line o, co | numm (A) | |
| 4 | | | | | |
| 7 | in lines 2a and 2b (attach statement) | | | | |
| 5 | Total deductions. Add line 4, columns A through D. Er | nter here and on Part I | line 6 column (B) | | 0. |
| Part | | e instructions) | inic o, column (b) | | • |
| 1 | Description of debt-financed property (street address, of | , | heck if a dual-use. See i | instructions | |
| • | A | orty, state, zii sodej. o | neon ii a daar ase. eee i | noti dottorio. | |
| | В | | | | |
| | c \square | | | | |
| | D | | | | |
| | | Α | В | С | D |
| 2 | Gross income from or allocable to debt-financed | , | | | |
| - | property | | | | |
| 3 | Deductions directly connected with or allocable | | | | |
| 3 | to debt-financed property | | | | |
| _ | - | | | | |
| a | Straight line depreciation (attach statement) | | | | |
| b | Other deductions (attach statement) | | | | |
| С | Total deductions (add lines 3a and 3b, | | | | |
| | columns A through D) | | | | |
| 4 | Amount of average acquisition debt on or allocable | | | | |
| _ | to debt-financed property (attach statement) | | | | |
| 5 | Average adjusted basis of or allocable to debt- | | | | |
| | financed property (attach statement) | | | | |
| 6 | Divide line 4 by line 5 | % | % | | % % |
| 7 | Gross income reportable. Multiply line 2 by line 6 | | | | |
| 8 | Total gross income (add line 7, columns A through D) | . Enter here and on Par | t I, line 7, column (A) | <u>-</u> | 0. |
| | | Т | Т | | |
| 9 | Allocable deductions. Multiply line 3c by line 6 | | | | |
| 10 | Total allocable deductions. Add line 9, columns A thr | | | | 0. |
| 11 | Total dividends-received deductions included in line | 10 | | | 0. |

| Part | VI Interest, Annu | uities, Ro | oyalties, and Re | ents Fro | m Contro | lled O | rganization | S (see | e instruct | ions) | r age c |
|------------|-----------------------------------|--------------|--|-------------|--|---|--|-------------------------|------------------------------|-----------------------------------|---|
| | | | | | | E | xempt Contro | lled Org | anization | S | |
| | Name of controlle organization | d | 2. Employer identification number | | | al of specified nents made that is included controlling organical tion's gross in | | included Illing orga | in the iniza- | connected with income in column 5 | |
| <u>(1)</u> | | | | | | | | | | | |
| (2) | | | | | | | | | | | |
| (3) | | | | | | | | | | | |
| (4) | | | | | | <u> </u> | | | | | |
| | | 1 | | | Controlled Or | - | | | | | |
| • | 7. Taxable Income | in | Net unrelated acome (loss) e instructions) | 1 | otal of specif yments mad | | 10. Part of column 9 that is included in the controlling organization's gross income | | n the ation's | c | Deductions directly connected with one in column 10 |
| (1) | | | | | | | | | | | |
| (2) | | | | | | | | | | | |
| (3) | | | | | | | | | | | |
| (4) | | | | | | | | | | | |
| | | | | | | | Add colum Enter here line 8, c | | Part I, | Enter | columns 6 and 11. here and on Part I, le 8, column (B). |
| Totals | | | | | | | | | 0. | | 0. |
| Part | VII Investment | Income | of a Section 50 | 1(c)(7), (| 9), or (17) | Orgar | nization (s | ee instru | uctions) | | |
| | 1. Desc | cription of | income | | 2. Amou incon | | 3. Deduction directly connumber (attach states | ected (| 4. Set- (attach st | | 5. Total deductions and set-asides (add cols 3 and 4) |
| (1) | | | | | | | | | | | |
| (2) | | | | | | | | | | | |
| (3) | | | | | | | | | | | |
| (4) | | | | | Add amou | ınto in | | | | | Add amounts in |
| Totals | | | | | column 2. here and or line 9, colu | Enter n Part I, | | | | | column 5. Enter here and on Part I, line 9, column (B). |
| Part | VIII Exploited E | xempt A | ctivity Income, | , Other T | han Adve | ertising | g Income | (see inst | ructions) | | |
| 1 | Description of exploite | ed activity: | | | | | | | | | |
| 2 | Gross unrelated busin | ess incom | e from trade or busi | ness. Ente | r here and o | n Part I, | line 10, colum | n (A) | | 2 | |
| 3 | Expenses directly con | nected wit | h production of unre | elated busi | ness income | e. Enter l | here and on Pa | art I, | | | |
| | | | | | | | | | | 3 | |
| 4 | Net income (loss) from | | | | | | | | | | |
| _ | | | | | | | | | | 4 | |
| 5 | Gross income from ac | | | | | | | | | 5 | |
| 6 7 | Expenses attributable | | | | | | | | | 6 | |
| 7 | Excess exempt expen | | | , but do No | or enter more | tildii tr | ie amount on i | ıı I C | | 7 | |

Schedule A (Form 990-T) 2023

| Pag | е | 4 |
|-----|---|---|
| | | |

| Part | IX Advertising Income | | | | i ago i |
|-------|--|------------------------------------|-------------------|-----------------|--------------------|
| 1 | Name(s) of periodical(s). Check box if reportin | g two or more periodicals on a co | onsolidated basis | S. | |
| | A QUEST MAGAZINE | | | | |
| | В 🔲 | | | | |
| | c 🗌 | | | | |
| | D | | | | |
| Enter | amounts for each periodical listed above in the o | corresponding column. | | | |
| | | Α | В | С | D |
| 2 | Gross advertising income | • | | | 500.065 |
| | Add columns A through D. Enter here and on | Part I, line 11, column (A) | | | 593,965. |
| а | | F30 000 T | | 1 | |
| 3 | Direct advertising costs by periodical | · | | | F 2 0 0 0 0 |
| а | Add columns A through D. Enter here and on | Part I, line 11, column (B) | | | 538,899. |
| | | | | 1 | |
| 4 | Advertising gain (loss). Subtract line 3 from lin | e | | | |
| | 2. For any column in line 4 showing a gain, | | | | |
| | complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete | | | | |
| | lines 5 through 7, and enter -0- on line 8 | | | | |
| 5 | Readership costs | 1 4-4 4-4 1 | | | |
| 6 | Circulation income | | | | |
| 7 | Excess readership costs. If line 6 is less than | | | | |
| - | line 5, subtract line 6 from line 5. If line 5 is les | s | | | |
| | than line 6, enter -0- | | | | |
| 8 | Excess readership costs allowed as a | | | | |
| | deduction. For each column showing a gain o | n | | | |
| | line 4, enter the lesser of line 4 or line 7 | 55,066. | | | |
| а | Add line 8, columns A through D. Enter the gr | eater of the line 8a columns total | or -0- here and o | on | |
| | Part II, line 13 | | | | 55,066. |
| Part | X Compensation of Officers, Dir | ectors, and Trustees (see | e instructions) | | |
| | | | | 3. Percentage | 4. Compensation |
| | 1. Name | 2. Title | | of time devoted | attributable to |
| | | | | to business | unrelated business |
| (1) | | | | % | |
| (2) | | | | % | |
| (3) | | | | % % | |
| (4) | I | | | 70 | |
| Total | I. Enter here and on Part II, line 1 | | | | 0. |
| Part | | instructions) | | | <u></u> |
| | | o matractiona) | | | |
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| FORM 990-T (A) | OTHER DEDUCTIONS | STATEMENT 1 |
|-------------------------|------------------|-------------|
| DESCRIPTION | | AMOUNT |
| TAX PREP FEE | | 1,250. |
| TOTAL TO SCHEDULE A, PA | RT II, LINE 14 | 1,250. |